Quarterly Statistics by Banks, Employees and Branches in Banking System

June 2021

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Quarterly Statistics by Banks, Employees and Branches in Banking System¹

June 2021

Number of Banks

The number of deposit, development and investment banks was 55 at the end of June 2021 with 34 in deposit banks group and 15 in development and investment banks group, while there were also 6 participation banks.

Number of Banks in the System



Number of Employees

As of June 2021, the number of employees in deposit banks and development and investment banks was 185.115.

Number of Employees

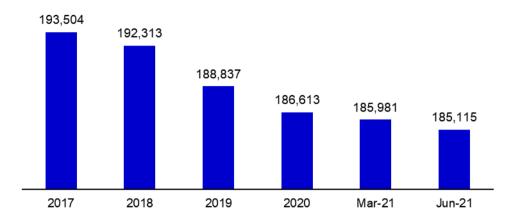
	June 2020	December 2020	June 2021
Deposit banks	182,331	181,489	180,019
Dev't. and inv. banks	5,159	5,124	5,096
Total	187,490	186,613	185,115

The number of employees decreased by 1,498 as compared to December 2020 and by 2,312 (1.3 percent), as compared to June 2020.

¹ The deposit banks and development and investment banks are included for the figures of employees and branches.





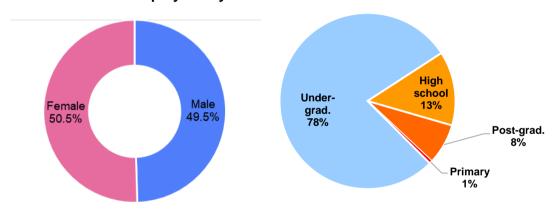


Bank Employees by Gender and Education Level

As of June 2021 50,5 percent of the employees were female regarding the distribution of bank employees by gender.

Regarding the education level of bank employees, 78 percent of the employees had undergraduate degrees and 8 percent in postgraduate degrees, as of March 2021. This figure was 13 percent in high-school graduates.

Bank Employees by Gender and Education Level



Number of Branches

As of June 2021, the total number of branches in deposit banks and development and investment banks was 9,893.

Number of Branches*

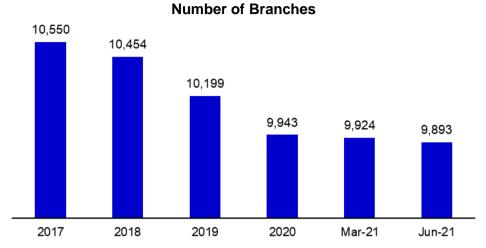
	March 2020	December 2020	March 2021
Deposit banks	10,071	9,879	9,827
Dev't. and inv. banks	61	64	66
Total	10,132	9,943	9,893

^{*} Branches in foreign countries and Turkish Republic of Northern Cyprus are included.

The number of branches decreased by 50, as compared to December 2020 and by 239, as compared to June 2020.



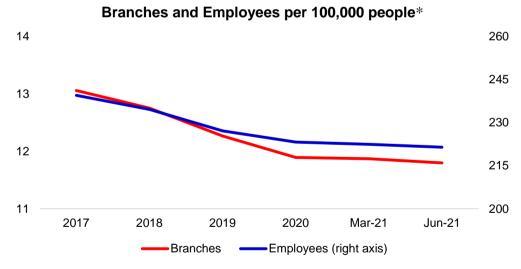
The number of branches per bank was 289 in deposit banks at the end of June 2021.



The rapid growth of non-branch channels and delegation of some services to outsourcing institutions affected the number of employees and branches.

Branches and Employees per 100,000 people

As of June 2021, employees per 100,000 people was 221 and branches per 100,000 people was 12.



^{*: 2020} population data were used in the calculations.

Table 1 Number of Banks, Branches and Employees, June 2021

	No. of	No. of	No. of		No. of	No. of	No. of
	No. of Banks	No. of Branches*	No. of Employees		No. of Banks	No. of Branches*	No. of Employees
Sector Total	49	9,893	185,115	Foreign Banks	21	2,501	51,714
Deposit Banks	34	9,827	180,019	Alternatifbank A.Ş.		44	877
				Arap Türk Bankası A.Ş.		7	278
State-owned Banks	3	3,706	61,268	Bank Mellat		3	45
				Bank of China Turkey A.Ş.		1	44
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.		1,752	24,489	Burgan Bank A.Ş.		32	913
Türkiye Halk Bankası A.Ş.		1,015	20,106	Citibank A.Ş.		3	374
Türkiye Vakıflar Bankası T.A.O.		939	16,673	Denizbank A.Ş.		691	12,009
				Deutsche Bank A.Ş.		1	109
Privately-owned Banks	8	3,618	66,792	Habib Bank Limited		1	23
				HSBC Bank A.Ş.		76	1,888
Akbank T.A.Ş.		714	12,313	ICBC Turkey Bank A.Ş.		39	712
Anadolubank A.Ş.		115	1,658	ING Bank A.Ş.		191	3,267
Fibabanka A.Ş.		49	1,728	Intesa Sanpaolo S.p.A.		1	32
Şekerbank T.A.Ş.		238	3,272	JPMorgan Chase Bank N.A.		1	57
Turkish Bank A.Ş.		8	148	MUFG Bank Turkey A.Ş.		1	80
Türk Ekonomi Bankası A.Ş.		455	8,632	Odea Bank A.Ş.		48	1,111
Türkiye İş Bankası A.Ş.		1,204	23,111	QNB Finansbank A.Ş.		466	10,898
Yapı ve Kredi Bankası A.Ş.		835	15,930	Rabobank A.Ş.		1	32
				Société Générale (SA)		1	32
Banks Under the Depo. Insurance Fund	2	2	245	Turkland Bank A.Ş.		14	297
				Türkiye Garanti Bankası A.Ş.		879	18,636
Adabank A.Ş.		1	25				
Birleşik Fon Bankası A.Ş.		1	220	Development and Investment Banks	15	66	5,096
				Aktif Yatırım Bankası A.Ş.		12	755
				Bank of America Yatırım Bank A.Ş.		1	40
				BankPozitif Kredi ve Kalkınma Bankası A.Ş.		1	60
				D Yatırım Bankası A.Ş.**		-	-
				Diler Yatırım Bankası A.Ş.		1	19
				Golden Global Yatırım Bankası A.Ş.		1	35
				GSD Yatırım Bankası A.Ş.		2	37
				İller Bankası A.Ş.		19	2,324
				İstanbul Takas ve Saklama Bankası A.Ş.		1	277
				Nurol Yatırım Bankası A.Ş.		1	74
				Pasha Yatırım Bankası A.Ş.		1	55
				Standard Chartered Yatırım Bankası Türk A.	Ş.	1	31
				Türk Eximbank		22	713
				Türkiye Kalkınma ve Yatırım Bankası A.Ş.		1	286
				Türkiye Sınai Kalkınma Bankası A.Ş.		2	390

^{*}Branches in foreign countries and Turkish Republic of Northern Cyprus are included.

^{**} D Yatırım Bankası A.Ş. has been taken the permission to make banking operations in the "development and investment banks" group, with the resolution Nr: 9568 of BRSB, dated 21 May 2021 (which was published in Official Gazette 26 May 2021, Nr:31492). The name of the bank has been included in the list of member banks by this date. However, since it has not started its operations yet, it is not included in the tables containing June 2021 data.

This report has been prepared from the quarterly statistics of member banks (deposit banks and development and investment banks) that was submitted to the Banks Association of Turkey. The data of participation banks is not included.

Whilst every effort has been made to ensure that the information contained in this report is correct, the Banks Association of Turkey can not accept any responsibility for any errors or omissions or for any consequences resulting therefrom.

Table 2 Bank Employees by Gender and Education, June 2021

	Pri	mary Schoo	ol	High School			Un	dergradua	te	Po	ostgraduate	Э	Total		
Banks	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Sector Total	705	280	985	15,888	7,049	22,937	66,541	77,781	144,322	8,565	8,306	16,871	91,699	93,416	185,115
Deposit Banks	589	259	848	15,574	6,975	22,549	64,674	76,615	141,289	7,621	7,712	15,333	88,458	91,561	180,019
State-owned Banks	207	2	209	5,562	1,154	6,716	25,794	22,596	48,390	3,081	2,872	5,953	34,644	26,624	61,268
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.	124	1	125	3,080	420	3,500	10,802	7,785	18,587	1,226	1,051	2,277	15,232	9,257	24,489
Türkiye Halk Bankası A.Ş.	36	0	36	2,038	484	2,522	8,277	7,759	16,036	839	673	1,512	11,190	8,916	20,106
Türkiye Vakıflar Bankası T.A.O.	47	1	48	444	250	694	6,715	7,052	13,767	1,016	1,148	2,164	8,222	8,451	16,673
Privately-owned Banks	132	10	142	4,541	2,329	6,870	23,536	31,086	54,622	2,486	2,672	5,158	30,695	36,097	66,792
Akbank T.A.Ş.	21	0	21	353	129	482	4,790	5,652	10,442	659	709	1,368	5,823	6,490	12,313
Anadolubank A.Ş.	12	0	12	204	41	245	650	604	1,254	77	70	147	943	715	1,658
Fibabanka A.Ş.	9	2	11	147	60	207	641	666	1,307	110	93	203	907	821	1,728
Şekerbank T.A.Ş.	8	2	10	148	84	232	1,399	1,459	2,858	85	87	172	1,640	1,632	3,272
Turkish Bank A.Ş.	6	0	6	14	11	25	42	54	96	11	10	21	73	75	148
Türk Ekonomi Bankası A.Ş.	12	1	13	665	344	1,009	2,880	4,007	6,887	361	362	723	3,918	4,714	8,632
Türkiye İş Bankası A.Ş.	50	1	51	2,315	1,070	3,385	8,529	10,016	18,545	538	592	1,130	11,432	11,679	23,111
Yapı ve Kredi Bankası A.Ş.	14	4	18	695	590	1,285	4,605	8,628	13,233	645	749	1,394	5,959	9,971	15,930
Banks Under Depo. Insurance Fund	10	2	12	73	12	85	59	69	128	11	9	20	153	92	245
Adabank A.Ş.	1	0	1	2	2	4	9	10	19	0	1	1	12	13	25
Birleşik Fon Bankası A.Ş.	9	2	11	71	10	81	50	59	109	11	8	19	141	79	220

	Pri	mary Scho	ol	High School			Undergraduate			Postgraduate			Total		
Banks	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Foreign Banks	240	245	485	5,398	3,480	8,878	15,285	22,864	38,149	2,043	2,159	4,202	22,966	28,748	51,714
Alternatifbank A.Ş.	11	1	12	50	33	83	284	362	646	72	64	136	417	460	877
Arap Türk Bankası A.Ş.	10	1	11	46	11	57	86	75	161	28	21	49	170	108	278
Bank Mellat	3	0	3	7	1	8	27	4	31	2	1	3	39	6	45
Bank of China Turkey A.S.	0	0	0	0	0	0	15	11	26	13	5	18	28	16	44
Burgan Bank A.Ş.	2	0	2	49	31	80	304	425	729	50	52	102	405	508	913
Citibank A.Ş.	0	0	0	27	8	35	125	135	260	37	42	79	189	185	374
Denizbank A.Ş.	132	234	366	2,259	2,387	4,646	2,853	3,627	6,480	244	273	517	5,488	6,521	12,009
Deutsche Bank A.Ş.	1	0	1	3	1	4	31	46	77	14	13	27	49	60	109
Habib Bank Limited	1	0	1	3	0	3	9	9	18	1	0	1	14	9	23
HSBC Bank A.Ş.	5	1	6	119	70	189	498	1,033	1,531	77	85	162	699	1,189	1,888
ICBC Turkey Bank A.Ş.	5	0	5	53	16	69	230	322	552	43	43	86	331	381	712
ING Bank A.Ş.	8	0	8	164	77	241	1,069	1,611	2,680	174	164	338	1,415	1,852	3,267
Intesa Sanpaolo S.p.A.	0	0	0	1	0	1	8	11	19	7	5	12	16	16	32
JPMorgan Chase Bank N.A.	4	1	5	0	2	2	17	18	35	10	5	15	31	26	57
MUFG Bank Turkey A.Ş.	0	0	0	2	0	2	22	33	55	13	10	23	37	43	80
Odea Bank A.Ş.	3	0	3	33	6	39	365	542	907	91	71	162	492	619	1,111
QNB Finansbank A.Ş.	36	4	40	1,087	456	1,543	3,202	5,273	8,475	395	445	840	4,720	6,178	10,898
Rabobank A.Ş.	0	0	0	1	0	1	9	4	13	11	7	18	21	11	32
Société Générale (SA)	4	0	4	3	2	5	8	10	18	4	1	5	19	13	32
Turkland Bank A.Ş.	1	0	1	35	11	46	102	109	211	20	19	39	158	139	297
Türkiye Garanti Bankası A.Ş.	14	3	17	1,456	368	1,824	6,021	9,204	15,225	737	833	1,570	8,228	10,408	18,636
Development and Investment Banks	116	21	137	314	74	388	1,867	1,166	3,033	944	594	1,538	3,241	1,855	5,096
Aktif Yatırım Bankası A.Ş.	2	0	2	54	14	68	320	253	573	66	46	112	442	313	755
Bank of America Yatırım Bank A.Ş.	0	0	0	0	0	0	11	12	23	10	7	17	21	19	40
BankPozitif Kredi ve Kalkınma Bankası A.Ş.	1	0	1	3	2	5	26	21	47	5	2	7	35	25	60
Diler Yatırım Bankası A.Ş.	0	0	0	1	0	1	3	10	13	2	3	5	6	13	19
Golden Global Yatırım Bankası A.Ş.	0	0	0	2	0	2	14	7	21	8	4	12	24	11	35
GSD Yatırım Bankası A.Ş.	0	0	0	2	0	2	20	12	32	2	1	3	24	13	37
İller Bankası A.Ş.	69	6	75	169	31	200	932	404	1,336	449	264	713	1,619	705	2,324
İstanbul Takas ve Saklama Bankası A.Ş.	6	0	6	13	1	14	106	84	190	43	24	67	168	109	277
Nurol Yatırım Bankası A.Ş.	1	2	3	6	1	7	29	28	57	4	3	7	40	34	74
Pasha Yatırım Bankası A.Ş.	0	0	0	0	2	2	17	20	37	7	9	16	24	31	55
Standard Chartered Yatırım Bankası Türk A.:	2	2	4	2	4	6	3	6	9	6	6	12	13	18	31
Türk Eximbank	19	8	27	31	8	39	178	89	267	237	143	380	465	248	713
Türkiye Kalkınma ve Yatırım Bankası A.Ş.	8	1	9	13	2	15	105	89	194	45	23	68	171	115	286
Türkiye Sınai Kalkınma Bankası A.Ş.	8	2	10	18	9	27	103	131	234	60	59	119	189	201	390

Table 3 Number of Branches and Employees (2020 - 2021 June)

		le of Prenches		No of Employees					
		No.of Branches		No.of Employees 2020 June 2020 Dec. 2021 June					
Sector Total	2020 June 10,131	2020 Dec. 9,938	2021 June 9,892	2020 June 187,464	2020 Dec. 186,587	185,090			
Gector rotal	10,131	9,930	9,092	107,404	100,307	100,090			
Deposit Banks	10,070	9,874	9,826	182,305	181,463	179,994			
Otata award Banka	0.700	0.704	0.700	00.000	04 500	04.000			
State-owned Banks	3,706	3,701	3,706	60,020	61,592	61,268			
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.	1,758	1,752	1,752	24,480	24,673	24,489			
Türkiye Halk Bankası A.Ş.	1,009 939	1,013 936	1,015 939	18,830 16,710	20,171 16,748	20,106			
Türkiye Vakıflar Bankası T.A.O.	939	930	939	10,7 10	10,740	16,673			
Privately-owned Banks	3,738	3,643	3,618	68,423	67,498	66,792			
Akbank T.A.Ş.	747	716	714	12,633	12,459	12,313			
Anadolubank A.Ş.	113	114	115	1,633	1,646	1,658			
Fibabanka A.Ş.	59	50	49	1,608	1,549	1,728			
Şekerbank T.A.Ş.	238	238	238	3,184	3,272	3,272			
Turkish Bank A.Ş.	8	8	8	167	167	148			
Türk Ekonomi Bankası A.Ş.	471	455	455	8,889	8,850	8,632			
Türkiye İş Bankası A.Ş.	1,257	1,227	1,204	23,802	23,518	23,111			
Yapı ve Kredi Bankası A.Ş.	845	835	835	16,507	16,037	15,930			
Banks Under the Dep.Ins.Fund	1	1	1	221	218	220			
Adabank A.Ş.	1	1	1	26	25	25			
Birleşik Fon Bankası A.Ş.	1	1	1	221	218	220			
Foreign Banks	2,625	2,529	2,501	53,641	52,155	51,714			
Alternatifbank A.Ş.	49	44	44	871	859	877			
Arap Türk Bankası A.Ş.	7	7	7	282	279	278			
Bank Mellat	3	3	3	46	45	45			
Bank of China Turkey A.Ş.	1	1	1	43	44	44			
Burgan Bank A.Ş.	35	32	32	966	951	913			
Citibank A.Ş.	3	3	3	375	379	374			
Denizbank A.Ş.	708	696	691	12,215	11,932	12,009			
Deutsche Bank A.S.	1	1	1	109	111	109			
Habib Bank Limited	1	1	1	21	20	23			
HSBC Bank A.Ş.	77	77	76	1,992	1,948	1,888			
ICBC Turkey Bank A.Ş.	39	39	39	719	730	712			
ING Bank A.Ş.	207	191	191	3,673	3,442	3,267			
Intesa Sanpaolo S.p.A.	1	1	1	30	32	32			
JPMorgan Chase Bank N.A.	1	1	1	55	55	57			
MUFG Bank Turkey A.Ş.	1	1	1	78	82	80			
Odea Bank A.Ş.	48	48	48	1,107	1,109	1,111			
QNB Finansbank A.Ş.	515	475	466	11,882	11,111	10,898			
Rabobank A.Ş.	1	1	1	32	31	32			
Société Générale (SA)	1	1	1	36	36	32			
Turkland Bank A.Ş.	17	14	14	350	303	297			
Türkiye Garanti Bankası A.Ş.	909	892	879	18,759	18,656	18,636			
				, -	,				
Development and Investment Banks	61	64	66	5,159	5,124	5,096			
Aktif Yatırım Bankası A.Ş.	10	12	12	729	764	755			
Bank of America Yatırım Bank A.Ş.	1	1	1	39	38	40			
BankPozitif Kredi ve Kalkınma Bankası A.Ş.	1	1	1	53	51	60			
Diler Yatırım Bankası A.Ş.	1	1	1	20	19	19			
Golden Global Yatırım Bankası A.Ş.	1	1	1	19	24	35			
GSD Yatırım Bankası A.Ş.	2	2	2	38	36	37			
İller Bankası A.Ş.	19	19	19	2,417	2,377	2,324			
İstanbul Takas ve Saklama Bankası A.Ş.	1	1	1	297	288	277			
Nurol Yatırım Bankası A.Ş.	1	1	1	65	67	74			
Pasha Yatırım Bankası A.Ş.	1	1	1	60	56	55			
Standard Chartered Yatırım Bankası Türk A.Ş.	1	1	1	30	31	31			
Türk Eximbank	1	20	22	736	711	713			
Türkiye Kalkınma ve Yatırım Bankası A.Ş.	20	1	1	280	273	286			
Türkiye Sınai Kalkınma Bankası A.Ş.	1	2	2	376	389	390			