



Quarterly Statistics by Banks, Employees and Branches in Banking System

September 2020

Report Code: DE13

November 2020





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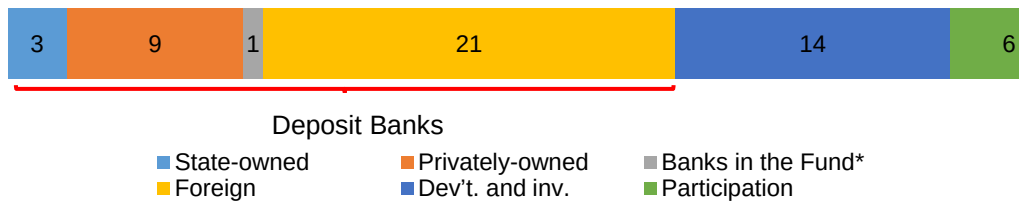
Quarterly Statistics by Banks, Employees and Branches in Banking System¹

September 2020

Number of Banks

The number of deposit, development and investment banks was 54 at the end of September 2020 with 34 in deposit banks group and 13 in non-deposit banks group, while there were also 6 participation banks. "Golden Global Yatırım Bankası A.Ş." was granted with an operation license with the BRSA resolution dated January 30, 2020 has started operations as of June 2020.

Number of Banks in the System



* Banks under the Deposit Insurance Fund

Number of Employees

As of September 2020, the number of employees in deposit banks and development and investment banks was 186.654.

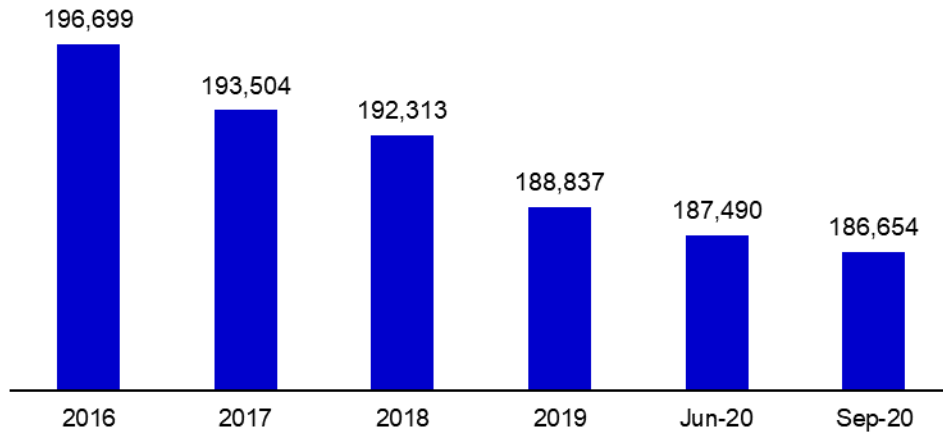
Number of Employees

	September 2019	December 2019	September 2020
Deposit banks	184,324	183,659	181,487
Dev't. and inv. banks	5,183	5,178	5,167
Total	189,507	188,837	186,654

The number of employees decreased by 836 as compared to previous quarter and by 2,853 (1.5 percent), as compared to September 2019.

¹ -The deposit banks and development and investment banks are included.

Number of Employees

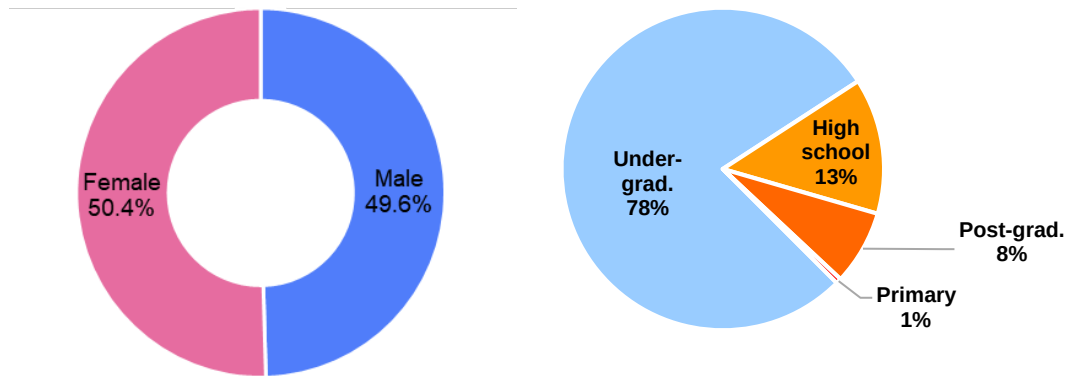


Bank Employees by Gender and Education Level

As of September 2020 50,4 percent of the employees were female regarding the distribution of bank employees by gender.

Regarding the education level of bank employees, 78 percent of the employees had undergraduate degrees and 8 percent in postgraduate degrees, as of September 2020. This figure was 13 percent in high-school graduates.

Bank Employees by Gender and Education Level



Number of Branches

As of September 2020, the total number of branches in deposit banks and development and investment banks was 10,079.

Number of Branches*

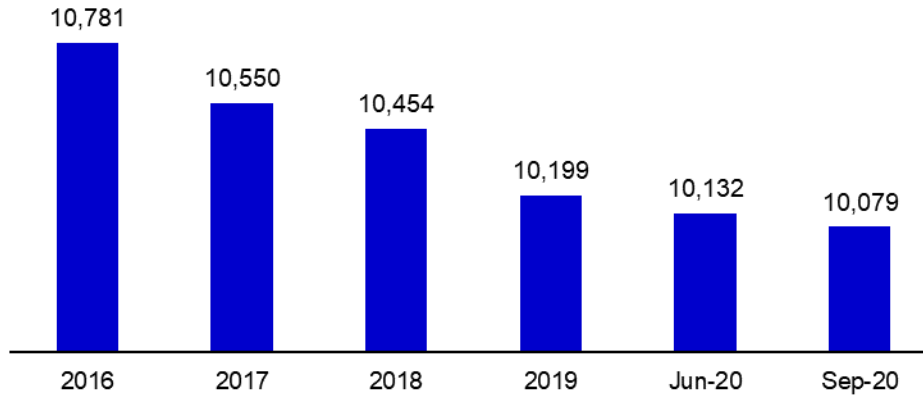
	September 2019	December 2019	September 2020
Deposit banks	10,231	10,137	10,015
Dev't. and inv. banks	58	62	64
Total	10,289	10,199	10,079

* Branches in foreign countries and Turkish Republic of Northern Cyprus are included.

The number of branches decreased by 53, as compared to previous quarter and by 210, as compared to September 2019.

The number of branches per bank was 295 in deposit banks at the end of the September 2020.

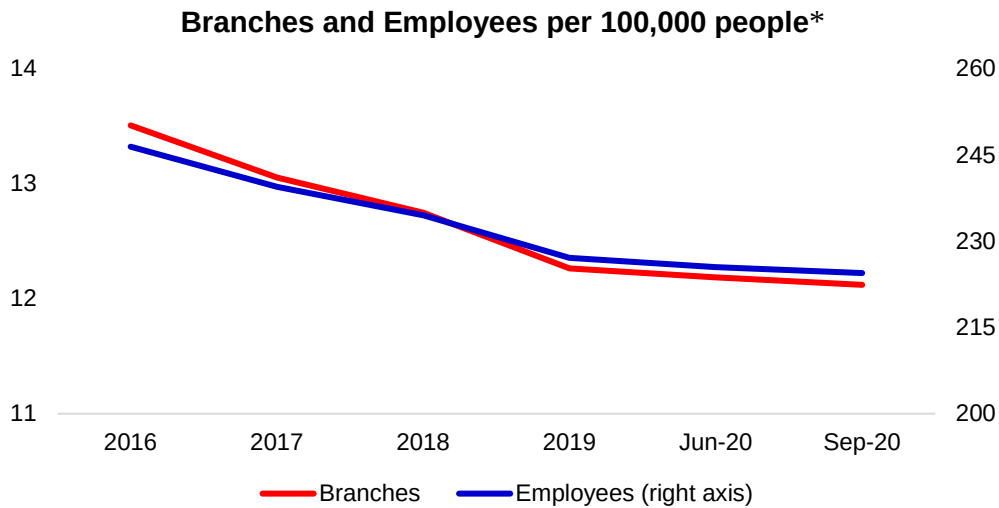
Number of Branches



The rapid growth of non-branch channels and delegation of some services to outsourcing institutions affected the number of employees and branches.

Branches and Employees per 100,000 people

As of September 2020, employees per 100,000 people decreased 3 points to 224 as compared to end of the 2019.



*: 2019 population data were used in the calculations.

Table 1 Number of Banks, Branches and Employees, September 2020

	No. of Banks	No. of Branches*	No. of Employees		No. of Banks	No. of Branches*	No. of Employees
Sector Total	48	10,079	186,654	Foreign Banks	21	2,613	53,149
Deposit Banks	34	10,015	181,487	Alternatifbank A.Ş.		49	869
State-owned Banks	3	3,707	60,106	Arap Türk Bankası A.Ş.		7	280
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.		1,758	24,350	Bank Mellat		3	46
Türkiye Halk Bankası A.Ş.		1,011	19,042	Bank of China Turkey A.Ş.		1	43
Türkiye Vakıflar Bankası T.A.O.		938	16,714	Burgan Bank A.Ş.		33	965
Privately-owned Banks	9	3,694	68,015	Citibank A.Ş.		3	375
Adabank A.Ş.		1	25	Denizbank A.Ş.		707	12,193
Akbank T.A.Ş.		719	12,547	Deutsche Bank A.Ş.		1	110
Anadolubank A.Ş.		113	1,622	Habib Bank Limited		1	20
Fibabanka A.Ş.		58	1,663	HSBC Bank A.Ş.		77	1,970
Şekerbank T.A.Ş.		238	3,169	ICBC Turkey Bank A.Ş.		39	739
Turkish Bank A.Ş.		8	166	ING Bank A.Ş.		205	3,590
Türk Ekonomi Bankası A.Ş.		471	8,845	Intesa Sanpaolo S.p.A.		1	31
Türkiye İş Bankası A.Ş.		1,241	23,581	JPMorgan Chase Bank N.A.		1	54
Yapı ve Kredi Bankası A.Ş.		845	16,397	MUFG Bank Turkey A.Ş.		1	81
Banks Under the Depo. Insurance Fund	1	1	217	Odea Bank A.Ş.		48	1,113
Birleşik Fon Bankası A.Ş.		1	217	QNB Finansbank A.Ş.		515	11,643
				Rabobank A.Ş.		1	31
				Société Générale (SA)		1	37
				Turkland Bank A.Ş.		17	347
				Türkiye Garanti Bankası A.Ş.		902	18,612
				Development and Investment Banks	14	64	5,167
				Aktif Yatırım Bankası A.Ş.		12	752
				BankPozitif Kredi ve Kalkınma Bankası A.Ş.		1	51
				Diler Yatırım Bankası A.Ş.		1	19
				Golden Global Yatırım Bankası A.Ş.**		1	20
				GSD Yatırım Bankası A.Ş.		2	36
				İller Bankası A.Ş.		19	2,390
				İstanbul Takas ve Saklama Bankası A.Ş.		1	290
				Merrill Lynch Yatırım Bank A.Ş.		1	37
				Nurol Yatırım Bankası A.Ş.		1	68
				Pasha Yatırım Bankası A.Ş.		1	59
				Standard Chartered Yatırım Bankası Türk A.Ş.		1	30
				Türk Eximbank		20	740
				Türkiye Kalkınma ve Yatırım Bankası A.Ş.		1	298
				Türkiye Sınai Kalkınma Bankası A.Ş.		2	377

* Branches in foreign countries and Turkish Republic of Northern Cyprus are included.

** Banking operations started as of June 1, 2020.

This report has been prepared from the quarterly statistics of member banks (deposit banks and development and investment banks) that was submitted to the Banks Association of Turkey. The data of participation banks is not included.

Whilst every effort has been made to ensure that the information contained in this report is correct, the Banks Association of Turkey can not accept any responsibility for any errors or omissions or for any consequences resulting therefrom.

Table 2 Bank Employees by Gender and Education, September 2020

Banks	Primary School			High School			Undergraduate			Postgraduate			Total		
	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Sector Total	774	296	1,070	16,327	7,358	23,685	67,099	78,451	145,550	8,296	8,053	16,349	92,496	94,158	186,654
Deposit Banks	637	275	912	15,975	7,282	23,257	65,177	77,276	142,453	7,380	7,485	14,865	89,169	92,318	181,487
State-owned Banks	228	3	231	5,460	1,242	6,702	25,371	22,048	47,419	2,985	2,769	5,754	34,044	26,062	60,106
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.	136	2	138	2,897	446	3,343	10,811	7,776	18,587	1,227	1,055	2,282	15,071	9,279	24,350
Türkiye Halk Bankası A.Ş.	37	0	37	2,079	528	2,607	7,799	7,138	14,937	809	652	1,461	10,724	8,318	19,042
Türkiye Vakıflar Bankası T.A.O.	55	1	56	484	268	752	6,761	7,134	13,895	949	1,062	2,011	8,249	8,465	16,714
Privately-owned Banks	148	10	158	4,785	2,488	7,273	23,786	31,660	55,446	2,509	2,629	5,138	31,228	36,787	68,015
Adabank A.Ş.	1	0	1	2	2	4	9	10	19	0	1	1	12	13	25
Akbank T.A.Ş.	24	0	24	371	133	504	4,903	5,767	10,670	665	684	1,349	5,963	6,584	12,547
Anadolubank A.Ş.	11	0	11	213	45	258	642	576	1,218	70	65	135	936	686	1,622
Fibabanka A.Ş.	11	2	13	156	64	220	593	644	1,237	108	85	193	868	795	1,663
Şekerbank T.A.Ş.	8	2	10	160	89	249	1,364	1,399	2,763	74	73	147	1,606	1,563	3,169
Turkish Bank A.Ş.	6	0	6	14	12	26	45	59	104	14	16	30	79	87	166
Türk Ekonomi Bankası A.Ş.	12	1	13	706	354	1,060	2,916	4,110	7,026	378	368	746	4,012	4,833	8,845
Türkiye İş Bankası A.Ş.	56	1	57	2,407	1,155	3,562	8,619	10,201	18,820	551	591	1,142	11,633	11,948	23,581
Yapı ve Kredi Bankası A.Ş.	19	4	23	756	634	1,390	4,695	8,894	13,589	649	746	1,395	6,119	10,278	16,397
Banks Under Depo. Insurance Fund	8	2	10	73	16	89	50	51	101	11	6	17	142	75	217
Birleşik Fon Bankası A.Ş.	8	2	10	73	16	89	50	51	101	11	6	17	142	75	217

Banks	Primary School			High School			Undergraduate			Postgraduate			Total		
	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Foreign Banks	253	260	513	5,657	3,536	9,193	15,970	23,517	39,487	1,875	2,081	3,956	23,755	29,394	53,149
Alternatifbank A.Ş.	13	1	14	48	24	72	287	377	664	69	50	119	417	452	869
Arap Türk Bankası A.Ş.	10	1	11	47	10	57	86	76	162	29	21	50	172	108	280
Bank Mellat	3	0	3	8	1	9	27	4	31	2	1	3	40	6	46
Bank of China Turkey A.Ş.	0	0	0	0	0	0	15	11	26	12	5	17	27	16	43
Burgan Bank A.Ş.	4	0	4	51	32	83	329	445	774	48	56	104	432	533	965
Citibank A.Ş.	0	0	0	25	6	31	117	148	265	35	44	79	177	198	375
Denizbank A.Ş.	137	249	386	2,322	2,399	4,721	2,905	3,651	6,556	246	284	530	5,610	6,583	12,193
Deutsche Bank A.Ş.	1	0	1	3	0	3	30	49	79	15	12	27	49	61	110
Habib Bank Limited	1	0	1	2	0	2	9	7	16	1	0	1	13	7	20
HSBC Bank A.Ş.	5	1	6	123	70	193	524	1,082	1,606	77	88	165	729	1,241	1,970
ICBC Turkey Bank A.Ş.	7	0	7	58	17	75	243	331	574	42	41	83	350	389	739
ING Bank A.Ş.	8	0	8	187	95	282	1,205	1,757	2,962	170	168	338	1,570	2,020	3,590
Intesa Sanpaolo S.p.A.	0	0	0	1	0	1	8	10	18	7	5	12	16	15	31
JPMorgan Chase Bank N.A.	3	1	4	0	2	2	17	15	32	10	6	16	30	24	54
MUFG Bank Turkey A.Ş.	0	0	0	2	1	3	24	31	55	13	10	23	39	42	81
Odea Bank A.Ş.	3	0	3	35	6	41	345	565	910	89	70	159	472	641	1,113
QNB Finansbank A.Ş.	37	4	41	1,224	476	1,700	3,483	5,553	9,036	403	463	866	5,147	6,496	11,643
Rabobank A.Ş.	0	0	0	1	0	1	9	5	14	11	5	16	21	10	31
Société Générale (SA)	4	0	4	4	1	5	11	10	21	5	2	7	24	13	37
Turkland Bank A.Ş.	2	0	2	42	14	56	114	131	245	22	22	44	180	167	347
Türkiye Garanti Bankası A.Ş.	15	3	18	1,474	382	1,856	6,182	9,259	15,441	569	728	1,297	8,240	10,372	18,612
Development and Investment Banks	137	21	158	352	76	428	1,922	1,175	3,097	916	568	1,484	3,327	1,840	5,167
Aktif Yatırım Bankası A.Ş.	2	0	2	59	15	74	328	243	571	66	39	105	455	297	752
BankPozitif Kredi ve Kalkınma Bankası A.Ş.	1	0	1	4	2	6	20	18	38	4	2	6	29	22	51
Diler Yatırım Bankası A.Ş.	0	0	0	2	0	2	4	8	12	2	3	5	8	11	19
Golden Global Yatırım Bankası A.Ş.	0	0	0	0	0	0	10	5	15	3	2	5	13	7	20
GSD Yatırım Bankası A.Ş.	0	0	0	2	0	2	18	13	31	2	1	3	22	14	36
İller Bankası A.Ş.	73	6	79	188	33	221	969	415	1,384	447	259	706	1,677	713	2,390
İstanbul Takas ve Saklama Bankası A.Ş.	6	1	7	11	2	13	117	79	196	48	26	74	182	108	290
Merrill Lynch Yatırım Bank A.Ş.	0	0	0	0	0	0	10	11	21	10	6	16	20	17	37
Nurol Yatırım Bankası A.Ş.	1	1	2	6	3	9	26	23	49	5	3	8	38	30	68
Pasha Yatırım Bankası A.Ş.	0	0	0	1	1	2	15	25	40	7	10	17	23	36	59
Standard Chartered Yatırım Bankası Türk A.	2	2	4	2	3	5	3	8	11	4	6	10	11	19	30
Türk Eximbank	23	9	32	43	13	56	189	111	300	221	131	352	476	264	740
Türkiye Kalkınma ve Yatırım Bankası A.Ş.	19	0	19	17	0	17	107	88	195	44	23	67	187	111	298
Türkiye Sınai Kalkınma Bankası A.Ş.	10	2	12	17	4	21	106	128	234	53	57	110	186	191	377

Table 3 Number of Branches and Employees (2019 - 2020 September)

	No.of Branches			No.of Employees		
	2019 Sept.	2020 Dec.	2020 Sept.	2019 Sept.	2020 Dec.	2020 Sept.
Sector Total	10,289	10,199	10,079	189,507	188,837	186,654
Deposit Banks	10,231	10,137	10,015	184,324	183,659	181,487
State-owned Banks	3,707	3,707	3,707	59,896	60,365	60,106
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.	1,763	1,758	1,758	24,380	24,563	24,350
Türkiye Halk Bankası A.Ş.	998	1,006	1,011	18,651	18,967	19,042
Türkiye Vakıflar Bankası T.A.O.	946	943	938	16,865	16,835	16,714
Privately-owned Banks	3,843	3,785	3,694	69,725	69,071	68,015
Adabank A.Ş.	1	1	1	27	27	25
Akbank T.A.Ş.	771	771	719	12,831	12,750	12,547
Anadolubank A.Ş.	111	113	113	1,642	1,662	1,622
Fibabanka A.Ş.	66	63	58	1,566	1,541	1,663
Şekerbank T.A.Ş.	252	238	238	3,360	3,265	3,169
Turkish Bank A.Ş.	12	11	8	191	188	166
Türk Ekonomi Bankası A.Ş.	495	471	471	9,025	8,954	8,845
Türkiye İş Bankası A.Ş.	1,281	1,271	1,241	24,133	24,053	23,581
Yapı ve Kredi Bankası A.Ş.	854	846	845	16,950	16,631	16,397
Banks Under the Dep.Ins.Fund	1	1	1	220	223	217
Birleşik Fon Bankası A.Ş.	1	1	1	220	223	217
Foreign Banks	2,680	2,644	2,613	54,483	54,000	53,149
Alternatifbank A.Ş.	49	48	49	880	886	869
Arap Türk Bankası A.Ş.	7	7	7	273	274	280
Bank Mellat	3	3	3	48	49	46
Bank of China Turkey A.Ş.	1	1	1	36	39	43
Burgan Bank A.Ş.	35	35	33	945	943	965
Citibank A.Ş.	3	3	3	381	376	375
Denizbank A.Ş.	709	708	707	12,443	12,279	12,193
Deutsche Bank A.Ş.	1	1	1	108	106	110
Habib Bank Limited	1	1	1	23	21	20
HSBC Bank A.Ş.	80	77	77	2,075	2,015	1,970
ICBC Turkey Bank A.Ş.	41	43	39	741	731	739
ING Bank A.Ş.	220	210	205	3,941	3,733	3,590
Intesa Sanpaolo S.p.A.	1	1	1	26	28	31
JPMorgan Chase Bank N.A.	1	1	1	55	52	54
MUFG Bank Turkey A.Ş.	1	1	1	78	78	81
Odea Bank A.Ş.	48	48	48	1,093	1,091	1,113
QNB Finansbank A.Ş.	542	525	515	12,291	12,087	11,643
Rabobank A.Ş.	1	1	1	30	33	31
Société Générale (SA)	1	1	1	39	38	37
Turkland Bank A.Ş.	17	17	17	361	357	347
Türkiye Garanti Bankası A.Ş.	918	912	902	18,616	18,784	18,612
Development and Investment Banks	58	62	64	5,183	5,178	5,167
Aktif Yatırım Bankası A.Ş.	10	10	12	697	714	752
BankPozitif Kredi ve Kalkınma Bankası A.Ş.	1	1	1	58	56	51
Diler Yatırım Bankası A.Ş.	1	1	1	18	20	19
Golden Global Yatırım Bankası A.Ş.*	-	-	1	-	-	20
GSD Yatırım Bankası A.Ş.	2	2	2	37	38	36
İller Bankası A.Ş.	19	19	19	2,474	2,462	2,390
İstanbul Takas ve Saklama Bankası A.Ş.	1	1	1	299	298	290
Merrill Lynch Yatırım Bank A.Ş.	1	1	1	41	39	37
Nurol Yatırım Bankası A.Ş.	1	1	1	61	66	68
Pasha Yatırım Bankası A.Ş.	1	1	1	54	56	59
Standard Chartered Yatırım Bankası Türk A.Ş.	1	1	1	30	29	30
Türk Eximbank	16	20	20	738	740	740
Türkiye Kalkınma ve Yatırım Bankası A.Ş.	1	1	1	315	285	298
Türkiye Sınai Kalkınma Bankası A.Ş.	3	3	2	361	375	377

* Banking operations started as of June 1, 2020.