



Quarterly Statistics by Banks, Employees and Branches in Banking System

March 2020

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Contents

Page No.

Number of Banks.....	i
Number of Employees.....	i
Bank Employees by Gender and Education Level	ii
Number of Branches.....	ii
Number of Employees and Branches per 100.000 People.....	iii

Tables

Table 1	Number of Branches and Employees by the Banks and Groups, as of March 31, 2020.....	1
Table 2	Bank Employees by Sex and Education, as of March 31, 2020.....	2
Table 3	Number of Branches and Employees (2019 - 2020 March).....	4

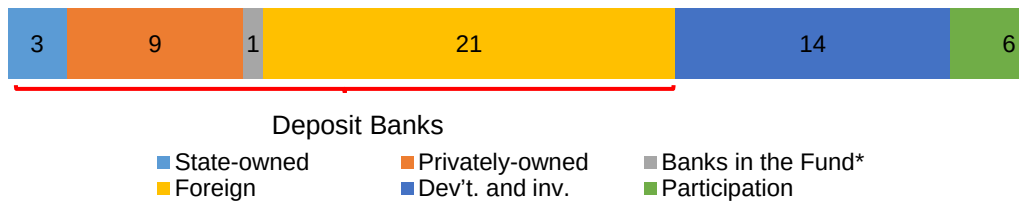
Quarterly Statistics by Banks, Employees and Branches in Banking System¹

March 2020

Number of Banks

The number of deposit, development and investment banks was 54 at the end of March 2020 with 34 in deposit banks group and 13 in non-deposit banks group, while there were also 6 participation banks. "Golden Global Yatırım Bankası A.Ş." was granted with an operation license with the BRSA resolution dated January 30, 2020.

Number of Banks in the System



* Banks under the Deposit Insurance Fund

Number of Employees

As of March 2020, the number of employees in deposit banks and development and investment banks was 188,164.

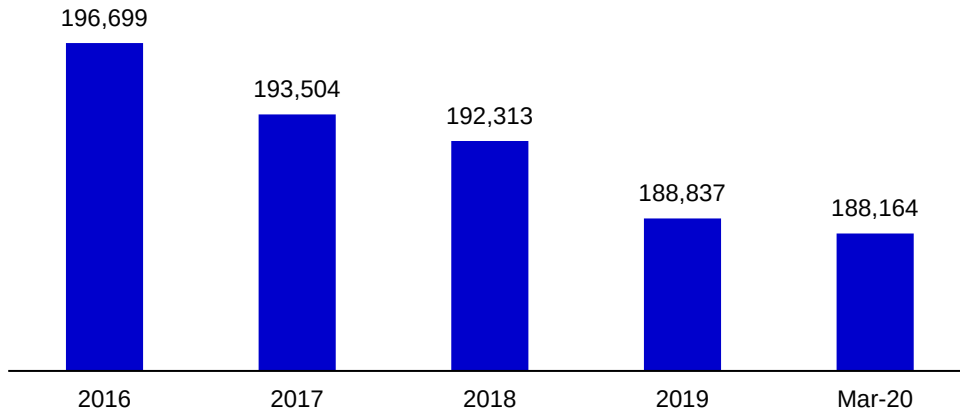
Number of Employees

	March 2019	December 2019	March 2020
Deposit banks	185,581	183,659	182,994
Dev't. and inv. banks	5,327	5,178	5,170
Total	190,908	188,837	188,164

The number of employees decreased by 673 as compared to previous quarter and by 2,744 (1.4 percent), as compared to March 2019.

¹ -The deposit banks and development and investment banks are included.

Number of Employees

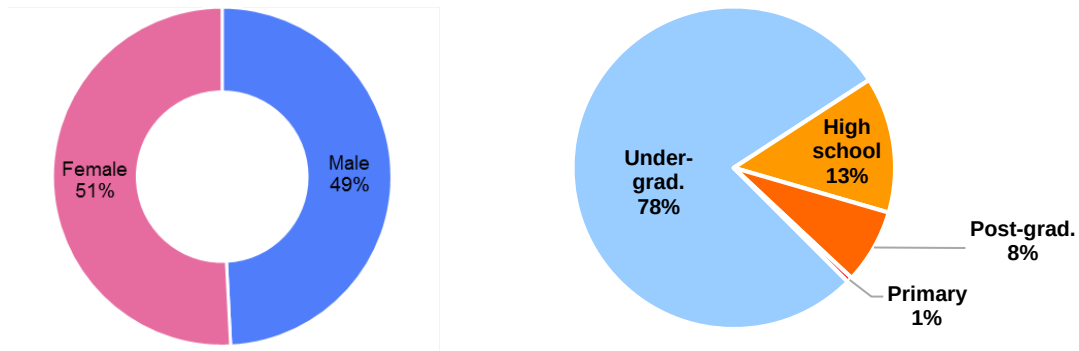


Bank Employees by Gender and Education Level

As of March 2020 51 percent of the employees were female regarding the distribution of bank employees by gender.

Regarding the education level of bank employees, 78 percent of the employees had undergraduate degrees and 8 percent in postgraduate degrees, as of March 2020. This figure was 13 percent in high-school graduates.

Bank Employees by Gender and Education Level



Number of Branches

As of March 2020, the total number of branches in deposit banks and development and investment banks was 10,161.

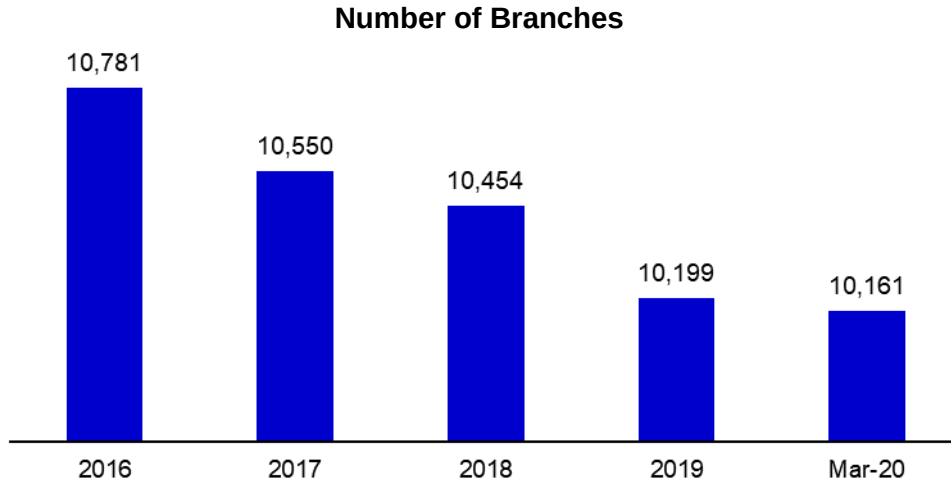
Number of Branches*

	March 2019	December 2019	March 2020
Deposit banks	10.355	10.137	10.099
Dev't. and inv. banks	57	62	62
Total	10.412	10.199	10.161

* Branches in foreign countries and Turkish Republic of Northern Cyprus are included.

The number of branches decreased by 38, as compared to previous quarter and by 251, as compared to March 2019.

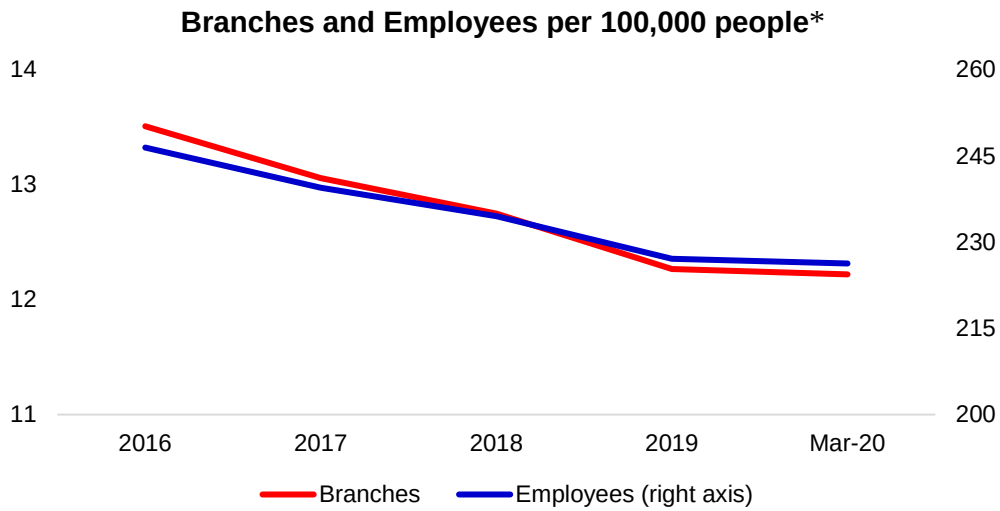
The number of branches per bank was 297 in deposit banks at the end of the March 2020.



The rapid growth of non-branch channels and delegation of some services to outsourcing institutions affected the number of employees and branches.

Branches and Employees per 100,000 people

As of March 2020, employees per 100,000 people decreased 1 point to 226 as compared to end of the 2019.



*: 2019 population data were used in the calculations.

Table 1 Number of Banks, Branches and Employees, as of March 31, 2020

	No. of Banks	No. of Branches*	No. of Employees		No. of Banks	No. of Branches*	No. of Employees
Sector Total	48	10,161	188,164	Foreign Banks	21	2,633	53,926
Deposit Banks	34	10,099	182,994	Alternatifbank A.Ş.		49	904
State-owned Banks	3	3,703	60,208	Arap Türk Bankası A.Ş.		7	274
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.		1,757	24,642	Bank Mellat		3	46
Türkiye Halk Bankası A.Ş.		1,006	18,823	Bank of China Turkey A.Ş.		1	43
Türkiye Vakıflar Bankası T.A.O.		940	16,743	Burgan Bank A.Ş.		35	970
Privately-owned Banks	9	3,762	68,637	Citibank A.Ş.		3	374
Adabank A.Ş.		1	26	Denizbank A.Ş.		709	12,318
Akbank T.A.Ş.		758	12,682	Deutsche Bank A.Ş.		1	104
Anadolubank A.Ş.		113	1,643	Habib Bank Limited		1	21
Fibabanka A.Ş.		61	1,612	HSBC Bank A.Ş.		77	1,997
Şekerbank T.A.Ş.		238	3,120	ICBC Turkey Bank A.Ş.		40	727
Turkish Bank A.Ş.		10	178	ING Bank A.Ş.		207	3,705
Türk Ekonomi Bankası A.Ş.		471	8,906	Intesa Sanpaolo S.p.A.		1	29
Türkiye İş Bankası A.Ş.		1,265	23,930	JPMorgan Chase Bank N.A.		1	54
Yapı ve Kredi Bankası A.Ş.		845	16,540	MUFG Bank Turkey A.Ş.		1	79
Banks Under the Depo. Insurance Fund	1	1	223	Odea Bank A.Ş.		48	1,108
Birleşik Fon Bankası A.Ş.		1	223	QNB Finansbank A.Ş.		518	11,943
				Rabobank A.Ş.		1	33
				Société Générale (SA)		1	35
				Turkland Bank A.Ş.		17	351
				Türkiye Garanti Bankası A.Ş.		912	18,811
				Development and Investment Banks	14	62	5,170
				Aktif Yatırım Bankası A.Ş.		10	725
				BankPozitif Kredi ve Kalkınma Bankası A.Ş.		1	55
				Diler Yatırım Bankası A.Ş.		1	20
				Golden Global Yatırım Bankası A.Ş.**		-	-
				GSD Yatırım Bankası A.Ş.		2	38
				İller Bankası A.Ş.		19	2,433
				İstanbul Takas ve Saklama Bankası A.Ş.		1	298
				Merrill Lynch Yatırım Bank A.Ş.		1	39
				Nurol Yatırım Bankası A.Ş.		1	63
				Pasha Yatırım Bankası A.Ş.		1	61
				Standard Chartered Yatırım Bankası Türk A.Ş.		1	30
				Türk Eximbank		20	732
				Türkiye Kalkınma ve Yatırım Bankası A.Ş.		1	293
				Türkiye Sınai Kalkınma Bankası A.Ş.		3	383

* Branches in foreign countries and Turkish Republic of Northern Cyprus are included.

***Golden Global Yatırım Bankası A.Ş." has been taken the permission to start banking operations with the Resolution Nr. 8839 of BRSEB, dated 30 January 2020 (which has been published in Official Gazette dated 1 February 2020, Nr:31026). The name of the bank has been included in the list of member banks since February 2020,. However, since it has not started its operations yet, it is not included in the tables containing March 2020 data.

This report is prepared from the related statistics of member banks that is sent to the Banks Association of Turkey. Whilst every effort has been made to ensure that the information contained in this report is correct, the Banks Association of Turkey can not accept any responsibility for any errors or omissions or for any consequences resulting therefrom.

Table 2 Bank Employees by Gender and Education, as of March 31, 2020

Banks	Primary School			High School			Undergraduate			Postgraduate			Total		
	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Sector Total	810	307	1,117	16,775	7,757	24,532	67,364	79,162	146,526	8,101	7,888	15,989	93,050	95,114	188,164
Deposit Banks	666	283	949	16,407	7,679	24,086	65,403	77,985	143,388	7,231	7,340	14,571	89,707	93,287	182,994
State-owned Banks	242	3	245	5,539	1,308	6,847	25,364	22,159	47,523	2,904	2,689	5,593	34,049	26,159	60,208
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.	139	2	141	2,975	466	3,441	10,866	7,893	18,759	1,227	1,074	2,301	15,207	9,435	24,642
Türkiye Halk Bankası A.Ş.	43	0	43	2,053	544	2,597	7,724	7,045	14,769	787	627	1,414	10,607	8,216	18,823
Türkiye Vakıflar Bankası T.A.O.	60	1	61	511	298	809	6,774	7,221	13,995	890	988	1,878	8,235	8,508	16,743
Privately-owned Banks	154	10	164	4,912	2,634	7,546	23,895	31,966	55,861	2,467	2,599	5,066	31,428	37,209	68,637
Adabank A.Ş.	1	0	1	2	3	5	9	10	19	0	1	1	12	14	26
Akbank T.A.Ş.	24	0	24	388	142	530	4,947	5,850	10,797	654	677	1,331	6,013	6,669	12,682
Anadolubank A.Ş.	12	0	12	208	48	256	643	595	1,238	66	71	137	929	714	1,643
Fibabanka A.Ş.	11	2	13	155	66	221	576	623	1,199	97	82	179	839	773	1,612
Şekerbank T.A.Ş.	9	2	11	167	90	257	1,327	1,384	2,711	70	71	141	1,573	1,547	3,120
Turkish Bank A.Ş.	6	0	6	16	13	29	49	64	113	14	16	30	85	93	178
Türk Ekonomi Bankası A.Ş.	14	1	15	720	368	1,088	2,939	4,134	7,073	372	358	730	4,045	4,861	8,906
Türkiye İş Bankası A.Ş.	58	1	59	2,462	1,220	3,682	8,691	10,357	19,048	548	593	1,141	11,759	12,171	23,930
Yapı ve Kredi Bankası A.Ş.	19	4	23	794	684	1,478	4,714	8,949	13,663	646	730	1,376	6,173	10,367	16,540
Banks Under Depo. Insurance Fund	9	2	11	73	19	92	51	52	103	12	5	17	145	78	223
Birleşik Fon Bankası A.Ş.	9	2	11	73	19	92	51	52	103	12	5	17	145	78	223

Banks	Primary School			High School			Undergraduate			Postgraduate			Total		
	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Foreign Banks	261	268	529	5,883	3,718	9,601	16,093	23,808	39,901	1,848	2,047	3,895	24,085	29,841	53,926
Alternatifbank A.Ş.	12	1	13	55	50	105	292	376	668	69	49	118	428	476	904
Arap Türk Bankası A.Ş.	10	1	11	46	10	56	85	75	160	26	21	47	167	107	274
Bank Mellat	3	0	3	7	1	8	28	4	32	2	1	3	40	6	46
Bank of China Turkey A.Ş.	0	0	0	0	0	0	16	10	26	12	5	17	28	15	43
Burgan Bank A.Ş.	4	0	4	54	33	87	329	446	775	48	56	104	435	535	970
Citibank A.Ş.	0	0	0	26	8	34	115	145	260	39	41	80	180	194	374
Denizbank A.Ş.	143	255	398	2,357	2,450	4,807	2,941	3,666	6,607	236	270	506	5,677	6,641	12,318
Deutsche Bank A.Ş.	1	0	1	3	0	3	29	45	74	13	13	26	46	58	104
Habib Bank Limited	1	0	1	2	0	2	9	8	17	1	0	1	13	8	21
HSBC Bank A.Ş.	5	1	6	128	71	199	528	1,096	1,624	77	91	168	738	1,259	1,997
ICBC Turkey Bank A.Ş.	7	2	9	58	19	77	236	325	561	39	41	80	340	387	727
ING Bank A.Ş.	8	0	8	201	108	309	1,243	1,797	3,040	175	173	348	1,627	2,078	3,705
Intesa Sanpaolo S.p.A.	0	0	0	1	0	1	8	10	18	5	5	10	14	15	29
JPMorgan Chase Bank N.A.	3	1	4	0	2	2	17	14	31	10	7	17	30	24	54
MUFG Bank Turkey A.Ş.	0	0	0	2	0	2	26	31	57	13	7	20	41	38	79
Odea Bank A.Ş.	3	0	3	37	7	44	338	570	908	84	69	153	462	646	1,108
QNB Finansbank A.Ş.	37	4	41	1,309	508	1,817	3,568	5,655	9,223	397	465	862	5,311	6,632	11,943
Rabobank A.Ş.	0	0	0	1	0	1	9	6	15	12	5	17	22	11	33
Société Générale (SA)	4	0	4	3	2	5	10	9	19	5	2	7	22	13	35
Turkland Bank A.Ş.	2	0	2	43	16	59	115	131	246	21	23	44	181	170	351
Türkiye Garanti Bankası A.Ş.	18	3	21	1,550	433	1,983	6,151	9,389	15,540	564	703	1,267	8,283	10,528	18,811
Development and Investment Banks	144	24	168	368	78	446	1,961	1,177	3,138	870	548	1,418	3,343	1,827	5,170
Aktif Yatırım Bankası A.Ş.	3	0	3	57	13	70	318	233	551	64	37	101	442	283	725
BankPozitif Kredi ve Kalkınma Bankası A.Ş.	1	0	1	4	2	6	22	19	41	5	2	7	32	23	55
Diler Yatırım Bankası A.Ş.	0	0	0	2	0	2	5	8	13	2	3	5	9	11	20
GSD Yatırım Bankası A.Ş.	0	0	0	3	0	3	19	13	32	2	1	3	24	14	38
İller Bankası A.Ş.	78	7	85	200	35	235	986	423	1,409	441	263	704	1,705	728	2,433
İstanbul Takas ve Saklama Bankası A.Ş.	6	2	8	9	2	11	125	79	204	49	26	75	189	109	298
Merrill Lynch Yatırım Bank A.Ş.	0	0	0	0	0	0	12	12	24	10	5	15	22	17	39
Nurol Yatırım Bankası A.Ş.	1	1	2	6	2	8	22	22	44	6	3	9	35	28	63
Pasha Yatırım Bankası A.Ş.	0	0	0	2	1	3	16	24	40	6	12	18	24	37	61
Standard Chartered Yatırım Bankası Türk A.	2	2	4	2	3	5	3	8	11	4	6	10	11	19	30
Türk Eximbank	24	10	34	47	13	60	219	127	346	184	108	292	474	258	732
Türkiye Kalkınma ve Yatırım Bankası A.Ş.	19	0	19	14	1	15	111	84	195	42	22	64	186	107	293
Türkiye Sınai Kalkınma Bankası A.Ş.	10	2	12	22	6	28	103	125	228	55	60	115	190	193	383

Table 3 Number of Branches and Employees (2019 - 2020 March)

	No.of Branches			No.of Employees		
	2019 March	2020 Dec.	2020 March	2019 March	2020 Dec.	2020 March
Sector Total	10,412	10,199	10,161	190,908	188,837	188,164
Deposit Banks	10,355	10,137	10,099	185,581	183,659	182,994
State-owned Banks	3,714	3,707	3,703	60,081	60,365	60,208
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.	1,766	1,758	1,757	24,650	24,563	24,642
Türkiye Halk Bankası A.Ş.	998	1,006	1,006	18,620	18,967	18,823
Türkiye Vakıflar Bankası T.A.O.	950	943	940	16,811	16,835	16,743
Privately-owned Banks	3,933	3,785	3,762	71,101	69,071	68,637
Adabank A.Ş.	1	1	1	27	27	26
Akbank T.A.Ş.	780	771	758	13,165	12,750	12,682
Anadolubank A.Ş.	112	113	113	1,643	1,662	1,643
Fibabanka A.Ş.	69	63	61	1,601	1,541	1,612
Şekerbank T.A.Ş.	273	238	238	3,532	3,265	3,120
Turkish Bank A.Ş.	12	11	10	187	188	178
Türk Ekonomi Bankası A.Ş.	496	471	471	9,168	8,954	8,906
Türkiye İş Bankası A.Ş.	1,336	1,271	1,265	24,399	24,053	23,930
Yapı ve Kredi Bankası A.Ş.	854	846	845	17,379	16,631	16,540
Banks Under the Dep.Ins.Fund	1	1	1	221	223	223
Birleşik Fon Bankası A.Ş.	1	1	1	221	223	223
Foreign Banks	2,707	2,644	2,633	54,178	54,000	53,926
Alternatifbank A.Ş.	49	48	49	908	886	904
Arap Türk Bankası A.Ş.	7	7	7	271	274	274
Bank Mellat	3	3	3	50	49	46
Bank of China Turkey A.Ş.	1	1	1	31	39	43
Burgan Bank A.Ş.	38	35	35	1,001	943	970
Citibank A.Ş.	3	3	3	393	376	374
Denizbank A.Ş.	710	708	709	12,094	12,279	12,318
Deutsche Bank A.Ş.	1	1	1	114	106	104
Habib Bank Limited	1	1	1	22	21	21
HSBC Bank A.Ş.	82	77	77	2,152	2,015	1,997
ICBC Turkey Bank A.Ş.	44	43	40	773	731	727
ING Bank A.Ş.	223	210	207	4,003	3,733	3,705
Intesa Sanpaolo S.p.A.	1	1	1	26	28	29
JPMorgan Chase Bank N.A.	1	1	1	57	52	54
MUFG Bank Turkey A.Ş.	1	1	1	73	78	79
Odea Bank A.Ş.	45	48	48	1,076	1,091	1,108
QNB Finansbank A.Ş.	543	525	518	12,365	12,087	11,943
Rabobank A.Ş.	1	1	1	34	33	33
Société Générale (SA)	1	1	1	44	38	35
Turkland Bank A.Ş.	22	17	17	396	357	351
Türkiye Garanti Bankası A.Ş.	930	912	912	18,295	18,784	18,811
Development and Investment Banks	57	62	62	5,327	5,178	5,170
Aktif Yatırım Bankası A.Ş.	10	10	10	670	714	725
BankPozitif Kredi ve Kalkınma Bankası A.Ş.	1	1	1	61	56	55
Diler Yatırım Bankası A.Ş.	1	1	1	18	20	20
GSD Yatırım Bankası A.Ş.	2	2	2	32	38	38
İller Bankası A.Ş.	19	19	19	2,500	2,462	2,433
İstanbul Takas ve Saklama Bankası A.Ş.	1	1	1	292	298	298
Merrill Lynch Yatırım Bank A.Ş.	1	1	1	43	39	39
Nurol Yatırım Bankası A.Ş.	1	1	1	60	66	63
Pasha Yatırım Bankası A.Ş.	1	1	1	48	56	61
Standard Chartered Yatırım Bankası Türk A.Ş.	1	1	1	30	29	30
Türk Eximbank	15	20	20	717	740	732
Türkiye Kalkınma ve Yatırım Bankası A.Ş.	1	1	1	492	285	293
Türkiye Sınai Kalkınma Bankası A.Ş.	3	3	3	364	375	383