



Quarterly Statistics by Banks, Employees and Branches in Banking System

September 2019

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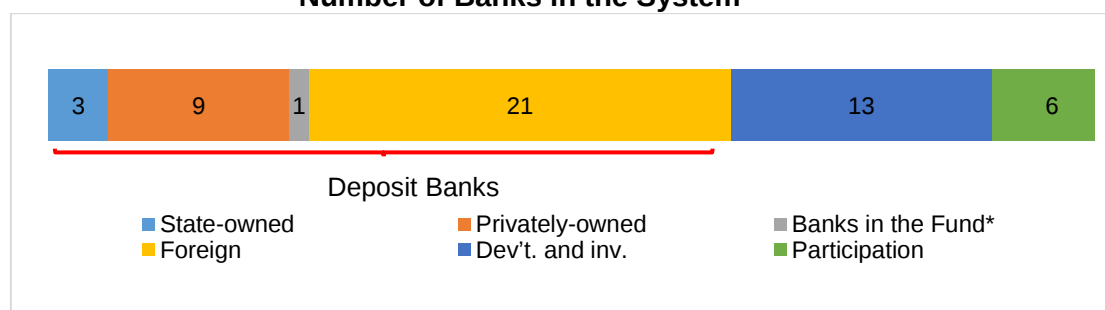
Quarterly Statistics by Banks, Employees and Branches in Banking System¹

September 2019

Number of Banks

The number of deposit, development and investment banks was 53 at the end of September 2019 with 34 in deposit banks group and 13 in non-deposit banks group, while there were also 6 participation banks.

Number of Banks in the System



* Banks under the Deposit Insurance Fund

Number of Employees

As of September 2019, the number of employees in deposit banks and development and investment banks was 189,507.

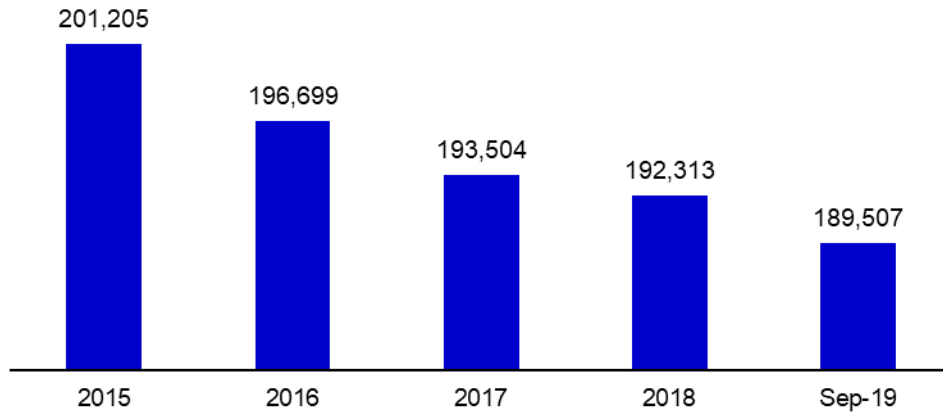
Number of Employees

	September 2018	December 2018	September 2019
Deposit banks	187,919	186,918	184,324
Dev't. and inv. banks	5,424	5,395	5,183
Total	193,343	192,313	189,507

The number of employees decreased by 3,836 (2 percent), as compared to September 2018 and by 2,806 as compared to end of the 2018.

¹ -The deposit banks and development and investment banks are included.

Number of Employees

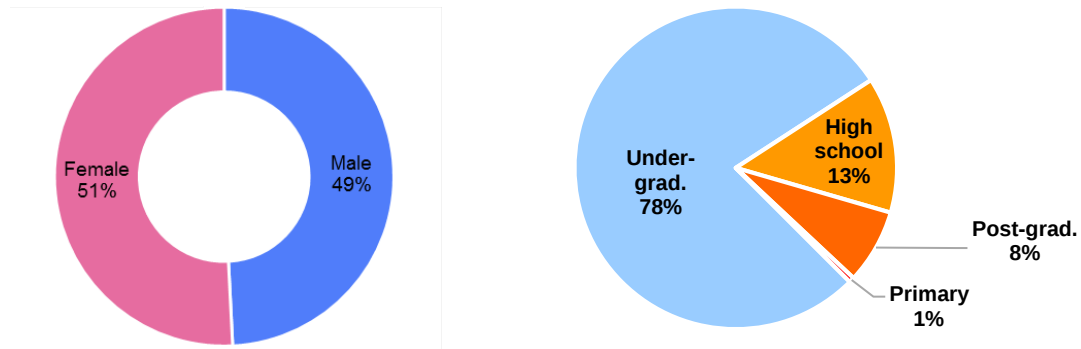


Bank Employees by Gender and Education Level

As of September 2019, 51 percent of the employees were female regarding the distribution of bank employees by gender.

Regarding the education level of bank employees, 78 percent of the employees had undergraduate degrees and 8 percent in postgraduate degrees, as of September 2019. This figure was 13 percent in high-school graduates.

Bank Employees by Gender and Education Level



Number of Branches

As of September 2019, the total number of branches in deposit banks and development and investment banks was 10,289.

Number of Branches*

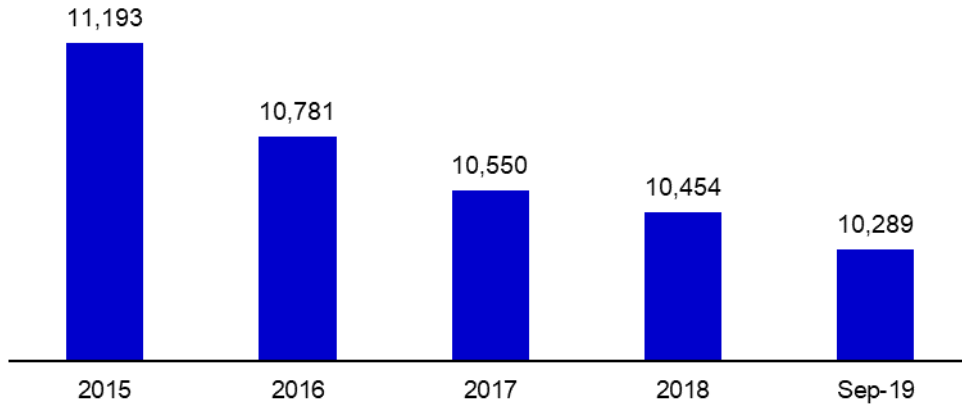
	September 2018	December 2018	September 2019
Deposit banks	10,452	10,400	10,231
Dev't. and inv. banks	53	54	58
Total	10,505	10,454	10,289

* Branches in foreign countries and Turkish Republic of Northern Cyprus are included.

This number decreased by 216, as compared to September 2018 and by 165, as compared to December 2018.

The number of branches per bank was 301 in deposit banks at the end of September 2019.

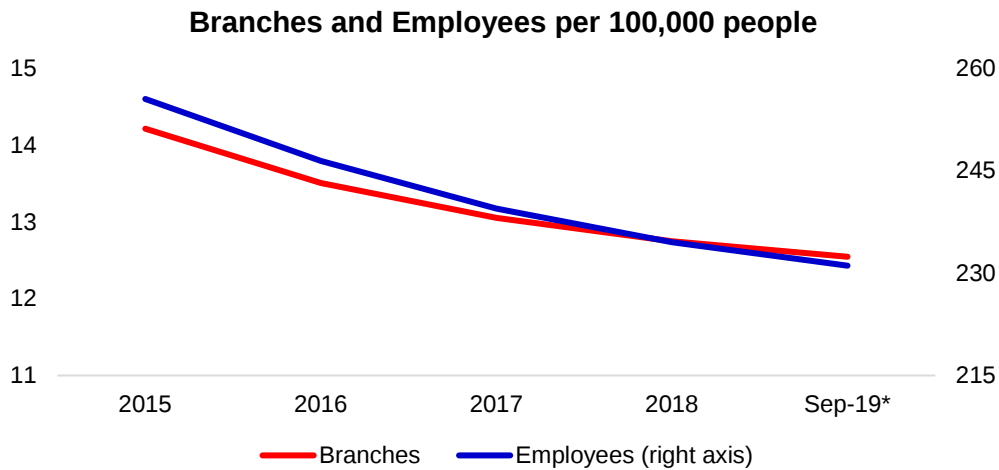
Number of Branches



The rapid growth of non-branch channels and delegation of some services to outsourcing institutions affected the number of employees and branches.

Branches and Employees per 100,000 people

As of September 2019, employees per 100,000 people decreased 4 point to 231 as compared to end of the 2018.



*: 2018 population data were used in the calculations.

As of September 2019, employees per 100,000 people decreased 0.2 point to 12.5 as compared to end of the 2018.

Table 1 Number of Banks, Branches and Employees, as of September 30, 2019

	No. of Banks	No. of Branches*	No. of Employees		No. of Banks	No. of Branches*	No. of Employees
Sector Total	47	10,289	189,507	Foreign Banks	21	2,680	54,483
Deposit Banks	34	10,231	184,324	Alternatifbank A.Ş.		49	880
State-owned Banks	3	3,707	59,896	Arap Türk Bankası A.Ş.		7	273
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.		1,763	24,380	Bank Mellat		3	48
Türkiye Halk Bankası A.Ş.		998	18,651	Bank of China Turkey A.Ş.		1	36
Türkiye Vakıflar Bankası T.A.O.		946	16,865	Burgan Bank A.Ş.		35	945
Privately-owned Banks	9	3,843	69,725	Citibank A.Ş.		3	381
Adabank A.Ş.		1	27	Denizbank A.Ş.		709	12,443
Akbank T.A.Ş.		771	12,831	Deutsche Bank A.Ş.		1	108
Anadolubank A.Ş.		111	1,642	Habib Bank Limited		1	23
Fibabanka A.Ş.		66	1,566	HSBC Bank A.Ş.		80	2,075
Şekerbank T.A.Ş.		252	3,360	ICBC Turkey Bank A.Ş.		41	741
Turkish Bank A.Ş.		12	191	ING Bank A.Ş.		220	3,941
Türk Ekonomi Bankası A.Ş.		495	9,025	Intesa Sanpaolo S.p.A.		1	26
Türkiye İş Bankası A.Ş.		1,281	24,133	JPMorgan Chase Bank N.A.		1	55
Yapı ve Kredi Bankası A.Ş.		854	16,950	MUFG Bank Turkey A.Ş.		1	78
Banks Under the Depo. Insurance Fund	1	1	220	Odea Bank A.Ş.		48	1,093
Birleşik Fon Bankası A.Ş.		1	220	QNB Finansbank A.Ş.		542	12,291
				Rabobank A.Ş.		1	30
				Société Générale (SA)		1	39
				Turkland Bank A.Ş.		17	361
				Türkiye Garanti Bankası A.Ş.		918	18,616
				Development and Investment Banks	13	58	5,183
				Aktif Yatırım Bankası A.Ş.		10	697
				BankPozitif Kredi ve Kalkınma Bankası A.Ş.		1	58
				Diler Yatırım Bankası A.Ş.		1	18
				GSD Yatırım Bankası A.Ş.		2	37
				İller Bankası A.Ş.		19	2,474
				İstanbul Takas ve Saklama Bankası A.Ş.		1	299
				Merrill Lynch Yatırım Bank A.Ş.		1	41
				Nurol Yatırım Bankası A.Ş.		1	61
				Pasha Yatırım Bankası A.Ş.		1	54
				Standard Chartered Yatırım Bankası Türk A.Ş.		1	30
				Türk Eximbank		16	738
				Türkiye Kalkınma ve Yatırım Bankası A.Ş.		1	315
				Türkiye Sınai Kalkınma Bankası A.Ş.		3	361

* Branches in foreign countries and Turkish Republic of Northern Cyprus are included.

This report is prepared from the related statistics of member banks that is sent to the Banks Association of Turkey. Whilst every effort has been made to ensure that the information contained in this report is correct, the Banks Association of Turkey can not accept any responsibility for any errors or omissions or for any consequences resulting therefrom.

Table 2 Bank Employees by Gender and Education, as of September 30, 2019

Banks	Primary School			High School			Undergraduate			Postgraduate			Total		
	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Sector Total	811	299	1,110	16,922	8,066	24,988	67,983	79,890	147,873	7,854	7,682	15,536	93,570	95,937	189,507
Deposit Banks	656	275	931	16,547	7,985	24,532	65,958	78,724	144,682	7,033	7,146	14,179	90,194	94,130	184,324
State-owned Banks	229	4	233	5,364	1,368	6,732	25,391	22,142	47,533	2,811	2,587	5,398	33,795	26,101	59,896
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.	121	2	123	2,731	484	3,215	10,841	7,922	18,763	1,214	1,065	2,279	14,907	9,473	24,380
Türkiye Halk Bankası A.Ş.	44	0	44	2,096	565	2,661	7,685	6,880	14,565	770	611	1,381	10,595	8,056	18,651
Türkiye Vakıflar Bankası T.A.O.	64	2	66	537	319	856	6,865	7,340	14,205	827	911	1,738	8,293	8,572	16,865
Privately-owned Banks	158	10	168	5,049	2,762	7,811	24,260	32,565	56,825	2,394	2,527	4,921	31,861	37,864	69,725
Adabank A.Ş.	1	0	1	2	3	5	10	10	20	0	1	1	13	14	27
Akbank T.A.Ş.	25	0	25	401	147	548	4,995	5,957	10,952	643	663	1,306	6,064	6,767	12,831
Anadolubank A.Ş.	10	0	10	210	52	262	648	593	1,241	58	71	129	926	716	1,642
Fibabanka A.Ş.	10	2	12	156	58	214	559	624	1,183	85	72	157	810	756	1,566
Şekerbank T.A.Ş.	12	2	14	177	101	278	1,434	1,490	2,924	71	73	144	1,694	1,666	3,360
Turkish Bank A.Ş.	6	0	6	16	12	28	56	70	126	16	15	31	94	97	191
Türk Ekonomi Bankası A.Ş.	14	1	15	745	378	1,123	3,001	4,157	7,158	368	361	729	4,128	4,897	9,025
Türkiye İş Bankası A.Ş.	61	1	62	2,496	1,265	3,761	8,738	10,448	19,186	547	577	1,124	11,842	12,291	24,133
Yapı ve Kredi Bankası A.Ş.	19	4	23	846	746	1,592	4,819	9,216	14,035	606	694	1,300	6,290	10,660	16,950
Banks Under Depo. Insurance Fund	9	2	11	74	19	93	52	50	102	10	4	14	145	75	220
Birleşik Fon Bankası A.Ş.	9	2	11	74	19	93	52	50	102	10	4	14	145	75	220

Banks	Primary School			High School			Undergraduate			Postgraduate			Total		
	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Foreign Banks	260	259	519	6,060	3,836	9,896	16,255	23,967	40,222	1,818	2,028	3,846	24,393	30,090	54,483
Alternatifbank A.Ş.	12	1	13	57	31	88	294	366	660	68	51	119	431	449	880
Arap Türk Bankası A.Ş.	10	1	11	47	10	57	85	75	160	26	19	45	168	105	273
Bank Mellat	3	0	3	8	1	9	27	5	32	3	1	4	41	7	48
Bank of China Turkey A.Ş.	0	0	0	0	0	0	14	7	21	10	5	15	24	12	36
Burgan Bank A.Ş.	4	0	4	55	34	89	317	437	754	46	52	98	422	523	945
Citibank A.Ş.	0	0	0	26	11	37	115	150	265	40	39	79	181	200	381
Denizbank A.Ş.	142	245	387	2,433	2,520	4,953	2,946	3,654	6,600	238	265	503	5,759	6,684	12,443
Deutsche Bank A.Ş.	1	0	1	2	0	2	28	49	77	14	14	28	45	63	108
Habib Bank Limited	1	0	1	4	0	4	8	8	16	1	1	2	14	9	23
HSBC Bank A.Ş.	6	1	7	132	84	216	548	1,133	1,681	75	96	171	761	1,314	2,075
ICBC Turkey Bank A.Ş.	7	4	11	59	20	79	234	335	569	39	43	82	339	402	741
ING Bank A.Ş.	9	0	9	224	124	348	1,350	1,883	3,233	179	172	351	1,762	2,179	3,941
Intesa Sanpaolo S.p.A.	0	0	0	0	0	0	8	8	16	5	5	10	13	13	26
JPMorgan Chase Bank N.A.	3	1	4	1	2	3	18	15	33	10	5	15	32	23	55
MUFG Bank Turkey A.Ş.	0	0	0	2	0	2	26	30	56	12	8	20	40	38	78
Odea Bank A.Ş.	0	0	0	40	7	47	336	561	897	80	69	149	456	637	1,093
QNB Finansbank A.Ş.	38	4	42	1,355	529	1,884	3,720	5,807	9,527	377	461	838	5,490	6,801	12,291
Rabobank A.Ş.	0	0	0	1	0	1	8	6	14	11	4	15	20	10	30
Société Générale (SA)	4	0	4	3	2	5	12	11	23	5	2	7	24	15	39
Turkland Bank A.Ş.	2	0	2	41	16	57	119	139	258	20	24	44	182	179	361
Türkiye Garanti Bankası A.Ş.	18	2	20	1,570	445	2,015	6,042	9,288	15,330	559	692	1,251	8,189	10,427	18,616
Development and Investment Banks	155	24	179	375	81	456	2,025	1,166	3,191	821	536	1,357	3,376	1,807	5,183
Aktif Yatırım Bankası A.Ş.	3	0	3	58	14	72	310	215	525	62	35	97	433	264	697
BankPozitif Kredi ve Kalkınma Bankası A.Ş.	1	0	1	4	2	6	23	21	44	5	2	7	33	25	58
Diler Yatırım Bankası A.Ş.	0	0	0	2	0	2	5	8	13	1	2	3	8	10	18
GSD Yatırım Bankası A.Ş.	0	0	0	3	0	3	20	12	32	1	1	2	24	13	37
İller Bankası A.Ş.	87	7	94	203	36	239	1,025	429	1,454	426	261	687	1,741	733	2,474
İstanbul Takas ve Saklama Bankası A.Ş.	7	2	9	10	2	12	125	77	202	47	29	76	189	110	299
Merrill Lynch Yatırım Bank A.Ş.	0	0	0	0	0	0	11	12	23	11	7	18	22	19	41
Nurol Yatırım Bankası A.Ş.	1	1	2	7	1	8	22	20	42	6	3	9	36	25	61
Pasha Yatırım Bankası A.Ş.	0	0	0	2	1	3	14	21	35	6	10	16	22	32	54
Standard Chartered Yatırım Bankası Türk A.	2	2	4	2	4	6	3	7	10	3	7	10	10	20	30
Türk Eximbank	24	10	34	56	13	69	237	139	376	162	97	259	479	259	738
Türkiye Kalkınma ve Yatırım Bankası A.Ş.	20	0	20	11	1	12	129	89	218	40	25	65	200	115	315
Türkiye Sınai Kalkınma Bankası A.Ş.	10	2	12	17	7	24	101	116	217	51	57	108	179	182	361

Table 3 Number of Branches and Employees (2018 - 2019 September)

	No.of Branches			No.of Employees		
	2018 Sept.	2018 Dec.	2019 Sept.	2018 Sept.	2018 Dec.	2019 Sept.
Sector Total	10,505	10,454	10,289	193,343	192,313	189,507
Deposit Banks	10,452	10,400	10,231	187,919	186,918	184,324
State-owned Banks	3,715	3,718	3,707	60,061	60,195	59,896
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.	1,778	1,773	1,763	24,440	24,647	24,380
Türkiye Halk Bankası A.Ş.	987	994	998	18,874	18,781	18,651
Türkiye Vakıflar Bankası T.A.O.	950	951	946	16,747	16,767	16,865
Privately-owned Banks	3,988	3,963	3,843	72,932	72,025	69,725
Adabank A.Ş.	1	1	1	28	28	27
Akbank T.A.Ş.	782	781	771	13,485	13,367	12,831
Anadolubank A.Ş.	112	112	111	1,687	1,644	1,642
Fibabanka A.Ş.	80	72	66	1,627	1,591	1,566
Şekerbank T.A.Ş.	273	273	252	3,590	3,571	3,360
Turkish Bank A.Ş.	12	12	12	216	190	191
Türk Ekonomi Bankası A.Ş.	504	503	495	9,553	9,487	9,025
Türkiye İş Bankası A.Ş.	1,357	1,355	1,281	24,658	24,570	24,133
Yapı ve Kredi Bankası A.Ş.	867	854	854	18,088	17,577	16,950
Banks Under the Dep.Ins.Fund	1	1	1	219	220	220
Birleşik Fon Bankası A.Ş.	1	1	1	219	220	220
Foreign Banks	2,748	2,718	2,680	54,707	54,478	54,483
Alternatifbank A.Ş.	52	49	49	940	949	880
Arap Türk Bankası A.Ş.	7	7	7	265	268	273
Bank Mellat	3	3	3	51	51	48
Bank of China Turkey A.Ş.	1	1	1	31	31	36
Burgan Bank A.Ş.	41	41	35	986	1,006	945
Citibank A.Ş.	3	3	3	401	402	381
Denizbank A.Ş.	718	711	709	11,990	11,786	12,443
Deutsche Bank A.Ş.	1	1	1	107	109	108
Habib Bank Limited	1	1	1	19	20	23
HSBC Bank A.Ş.	82	82	80	2,250	2,205	2,075
ICBC Turkey Bank A.Ş.	44	44	41	792	786	741
ING Bank A.Ş.	249	226	220	4,501	4,520	3,941
Intesa Sanpaolo S.p.A.	1	1	1	28	29	26
JPMorgan Chase Bank N.A.	1	1	1	58	55	55
MUFG Bank Turkey A.Ş.	1	1	1	74	75	78
Odea Bank A.Ş.	46	45	48	1,074	1,088	1,093
QNB Finansbank A.Ş.	542	542	542	12,079	12,276	12,291
Rabobank A.Ş.	1	1	1	34	35	30
Société Générale (SA)	1	1	1	46	46	39
Turkland Bank A.Ş.	23	23	17	407	403	361
Türkiye Garanti Bankası A.Ş.	930	934	918	18,574	18,338	18,616
Development and Investment Banks	53	54	58	5,424	5,395	5,183
Aktif Yatırım Bankası A.Ş.	9	10	10	691	663	697
BankPozitif Kredi ve Kalkınma Bankası A.Ş.	1	1	1	72	63	58
Diler Yatırım Bankası A.Ş.	1	1	1	19	18	18
GSD Yatırım Bankası A.Ş.	2	2	2	30	30	37
İller Bankası A.Ş.	19	19	19	2,542	2,533	2,474
İstanbul Takas ve Saklama Bankası A.Ş.	1	1	1	293	292	299
Merrill Lynch Yatırım Bank A.Ş.	1	1	1	46	47	41
Nurol Yatırım Bankası A.Ş.	1	1	1	58	59	61
Pasha Yatırım Bankası A.Ş.	1	1	1	45	52	54
Standard Chartered Yatırım Bankası Türk A.Ş.	1	1	1	30	30	30
Türk Eximbank	12	12	16	685	709	738
Türkiye Kalkınma ve Yatırım Bankası A.Ş.	1	1	1	538	528	315
Türkiye Sınai Kalkınma Bankası A.Ş.	3	3	3	375	371	361