

Quarterly Statistics by Banks, Employees and Branches in Banking

September 2018

Report Code: DE13

November 2018





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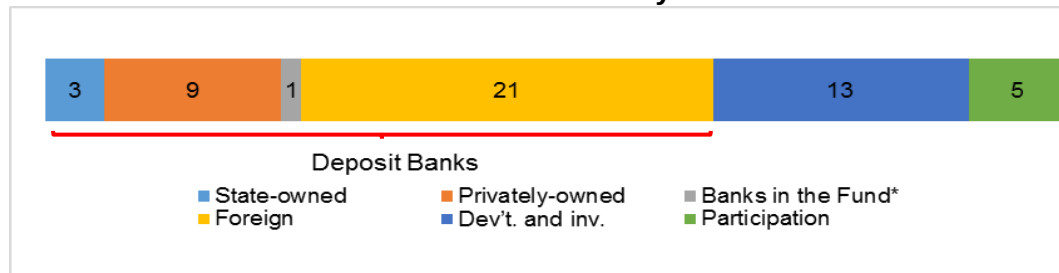
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Quarterly Statistics by Banks, Employees and Branches in Banking System¹ September 2018

Number of Banks

The number of deposit, development and investment banks was 52 at the end of September 2018 with 34 in deposit banks group and 13 in non-deposit banks group, while there were also 5 participation banks.

Number of Banks in the System



* Banks under the Deposit Insurance Fund

Number of Employees

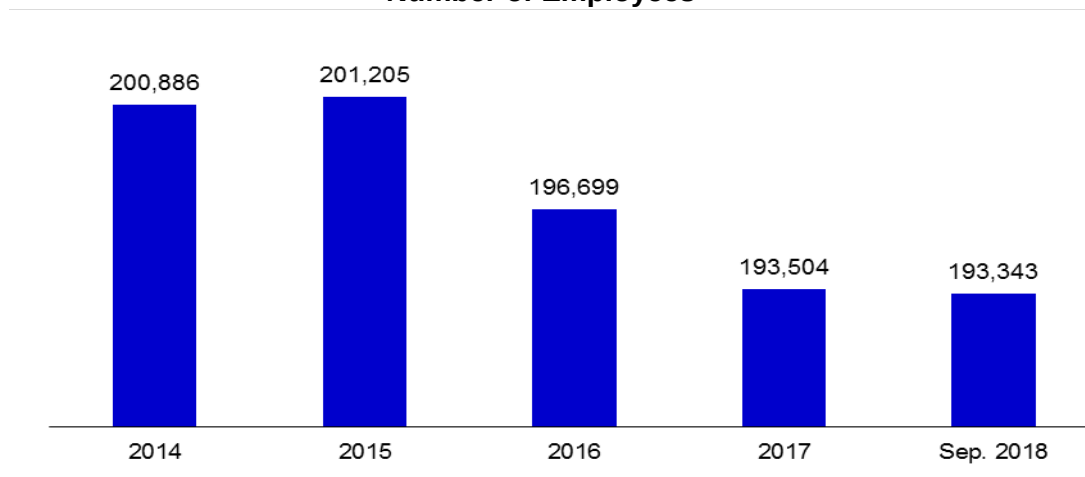
As of September 2018, the number of employees in deposit banks and development and investment banks was 193,343.

Number of Employees

	September 2017	June 2018	September 2018
Deposit banks	189,840	188,564	187,919
Dev't. and inv. banks	5,224	5,251	5,424
Total	195,064	193,815	193,343

The number of employees decreased by 1,721 (1 percent), as compared to September 2017 and by 472 as compared to previous quarter.

Number of Employees



The average number of employees was 5,227 in deposit banks.

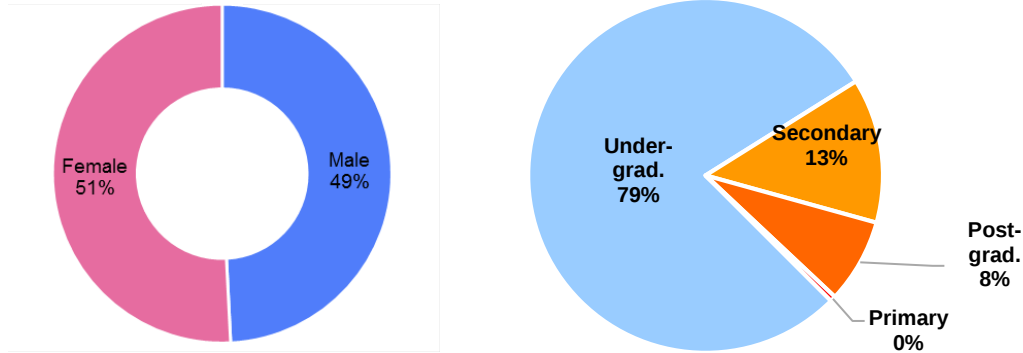
¹ -The deposit banks and development and investment banks are included.

Bank Employees by Gender and Education Level

As of September 2018, 51 percent of the employees were female regarding the distribution of bank employees by gender.

Regarding the education level of bank employees, 79 percent of the employees had undergraduate degrees and 8 percent in postgraduate degrees, as of September 2018. This figure was 13 percent in high-school graduates.

Bank Employees by Gender and Education Level



Number of Branches

As of September 2018, the total number of branches in deposit banks and development and investment banks was 10,505.

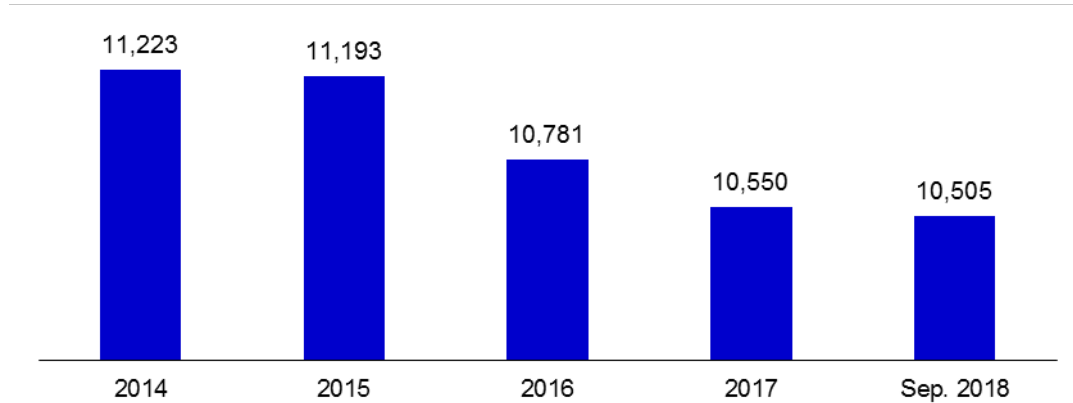
Number of Branches*

	September 2017	June 2018	September 2018
Deposit banks	10.609	10.483	10.452
Dev't. and inv. banks	49	53	53
Total	10.658	10.536	10.505

* Branches in foreign countries and Turkish Republic of Northern Cyprus are included.

The number of branches decreased by 153, as compared to September 2017 and by 31 as compared to previous quarter.

Number of Branches



The number of branches per bank was 307 in deposit banks at the end of September 2018.

Table 1 Number of Banks, Branches and Employees, as of September 30, 2018

	No. of Banks	No. of Branches*	No. of Employees		No. of Banks	No. of Branches*	No. of Employees
Sector Total	47	10,505	193,343	Foreign Banks	21	2,748	54,707
Deposit Banks	34	10,452	187,919	Alternatifbank A.Ş.		52	940
State-owned Banks	3	3,715	60,061	Arap Türk Bankası A.Ş.		7	265
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.		1,778	24,440	Bank Mellat		3	51
Türkiye Halk Bankası A.Ş.		987	18,874	Bank of China Turkey A.Ş.		1	31
Türkiye Vakıflar Bankası T.A.O.		950	16,747	Burgan Bank A.Ş.		41	986
Privately-owned Banks	9	3,988	72,932	Citibank A.Ş.		3	401
Adabank A.Ş.		1	28	Denizbank A.Ş.		718	11,990
Akbank T.A.Ş.		782	13,485	Deutsche Bank A.Ş.		1	107
Anadolubank A.Ş.		112	1,687	Habib Bank Limited		1	19
Fibabanka A.Ş.		80	1,627	HSBC Bank A.Ş.		82	2,250
Şekerbank T.A.Ş.		273	3,590	ICBC Turkey Bank A.Ş.		44	792
Turkish Bank A.Ş.		12	216	ING Bank A.Ş.		249	4,501
Türk Ekonomi Bankası A.Ş.		504	9,553	Intesa Sanpaolo S.p.A.		1	28
Türkiye İş Bankası A.Ş.		1,357	24,658	JPMorgan Chase Bank N.A.		1	58
Yapı ve Kredi Bankası A.Ş.		867	18,088	MUFG Bank Turkey A.Ş.		1	74
Banks Under the Depo. Insurance Fund	1	1	219	Odea Bank A.Ş.		46	1,074
Birleşik Fon Bankası A.Ş.		1	219	QNB Finansbank A.Ş.		542	12,079
				Rabobank A.Ş.		1	34
				Société Générale (SA)		1	46
				Turkland Bank A.Ş.		23	407
				Türkiye Garanti Bankası A.Ş.		930	18,574
				Development and Investment Banks	13	53	5,424
				Aktif Yatırım Bankası A.Ş.		9	691
				BankPozitif Kredi ve Kalkınma Bankası A.Ş.		1	72
				Diler Yatırım Bankası A.Ş.		1	19
				GSD Yatırım Bankası A.Ş.		2	30
				İller Bankası A.Ş.		19	2,542
				İstanbul Takas ve Saklama Bankası A.Ş.		1	293
				Merrill Lynch Yatırım Bank A.Ş.		1	46
				Nurol Yatırım Bankası A.Ş.		1	58
				Pasha Yatırım Bankası A.Ş.		1	45
				Standard Chartered Yatırım Bankası Türk A.Ş.		1	30
				Türk Eximbank		12	685
				Türkiye Kalkınma Bankası A.Ş.		1	538
				Türkiye Sınai Kalkınma Bankası A.Ş.		3	375

* Branches in foreign countries and Turkish Republic of Northern Cyprus are included.

** Bank of China Turkey A.Ş. has become a member of The Banks Association of Turkey as of December 18, 2017. The publication of financial reports hasn't announced yet. Therefore the data of the bank is not included in other tables.

This report is prepared from the related statistics of member banks that is sent to the Banks Association of Turkey. Whilst every effort has been made to ensure that the information contained in this report is correct, the Banks Association of Turkey can not accept any responsibility for any errors or omissions or for any consequences resulting therefrom.

Table 2 Bank Employees by Gender and Education, as of September 30, 2018

Banks	Primary School			High School			Undergraduate			Postgraduate			Total		
	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Sector Total	840	125	965	17,081	8,432	25,513	69,456	82,514	151,970	7,507	7,388	14,895	94,884	98,459	193,343
Deposit Banks	643	99	742	16,645	8,331	24,976	67,337	81,269	148,606	6,728	6,867	13,595	91,353	96,566	187,919
State-owned Banks	222	6	228	5,233	1,518	6,751	25,597	22,409	48,006	2,620	2,456	5,076	33,672	26,389	60,061
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.	104	2	106	2,565	517	3,082	10,983	8,007	18,990	1,195	1,067	2,262	14,847	9,593	24,440
Türkiye Halk Bankası A.Ş.	48	1	49	2,054	607	2,661	7,803	7,009	14,812	746	606	1,352	10,651	8,223	18,874
Türkiye Vakıflar Bankası T.A.O.	70	3	73	614	394	1,008	6,811	7,393	14,204	679	783	1,462	8,174	8,573	16,747
Privately-owned Banks	176	13	189	5,217	3,177	8,394	25,243	34,382	59,625	2,287	2,437	4,724	32,923	40,009	72,932
Adabank A.Ş.	1	0	1	3	3	6	10	10	20	0	1	1	14	14	28
Akbank T.A.Ş.	28	0	28	444	164	608	5,264	6,295	11,559	629	661	1,290	6,365	7,120	13,485
Anadolubank A.Ş.	8	0	8	108	160	268	657	654	1,311	44	56	100	817	870	1,687
Fibabanka A.Ş.	10	1	11	183	57	240	584	632	1,216	87	73	160	864	763	1,627
Şekerbank T.A.Ş.	13	2	15	192	123	315	1,506	1,610	3,116	76	68	144	1,787	1,803	3,590
Turkish Bank A.Ş.	8	0	8	21	14	35	61	76	137	20	16	36	110	106	216
Türk Ekonomi Bankası A.Ş.	20	4	24	799	423	1,222	3,203	4,343	7,546	386	375	761	4,408	5,145	9,553
Türkiye İş Bankası A.Ş.	67	1	68	2,581	1,389	3,970	8,879	10,648	19,527	518	575	1,093	12,045	12,613	24,658
Yapı ve Kredi Bankası A.Ş.	21	5	26	886	844	1,730	5,079	10,114	15,193	527	612	1,139	6,513	11,575	18,088
Banks Under Depo. Insurance Fund	16	2	18	69	20	89	49	50	99	10	3	13	144	75	219
Birleşik Fon Bankası A.Ş.	16	2	18	69	20	89	49	50	99	10	3	13	144	75	219

Banks	Primary School			High School			Undergraduate			Postgraduate			Total		
	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Foreign Banks	229	78	307	6,126	3,616	9,742	16,448	24,428	40,876	1,811	1,971	3,782	24,614	30,093	54,707
Alternatifbank A.Ş.	11	0	11	92	28	120	308	381	689	75	45	120	486	454	940
Arap Türk Bankası A.Ş.	9	1	10	45	10	55	83	72	155	26	19	45	163	102	265
Bank Mellat	2	0	2	9	1	10	30	7	37	2	0	2	43	8	51
Bank of China Turkey A.Ş.	0	0	0	0	0	0	11	6	17	8	6	14	19	12	31
Burgan Bank A.Ş.	5	0	5	53	31	84	341	458	799	48	50	98	447	539	986
Citibank A.Ş.	0	0	0	25	10	35	125	158	283	41	42	83	191	210	401
Denizbank A.Ş.	102	65	167	2,343	2,199	4,542	3,020	3,721	6,741	263	277	540	5,728	6,262	11,990
Deutsche Bank A.Ş.	1	0	1	2	0	2	27	52	79	14	11	25	44	63	107
Habib Bank Limited	1	0	1	5	0	5	6	5	11	1	1	2	13	6	19
HSBC Bank A.Ş.	1	0	1	148	101	249	582	1,231	1,813	84	103	187	815	1,435	2,250
ICBC Turkey Bank A.Ş.	10	4	14	67	23	90	262	348	610	35	43	78	374	418	792
ING Bank A.Ş.	11	0	11	274	159	433	1,548	2,149	3,697	193	167	360	2,026	2,475	4,501
Intesa Sanpaolo S.p.A.	0	0	0	0	0	0	10	8	18	6	4	10	16	12	28
JPMorgan Chase Bank N.A.	4	1	5	1	2	3	20	17	37	8	5	13	33	25	58
MUFG Bank Turkey A.Ş.	0	0	0	2	0	2	24	26	50	14	8	22	40	34	74
Odea Bank A.Ş.	5	0	5	31	6	37	342	544	886	83	63	146	461	613	1,074
QNB Finansbank A.Ş.	42	5	47	1,344	543	1,887	3,623	5,766	9,389	342	414	756	5,351	6,728	12,079
Rabobank A.Ş.	0	0	0	1	0	1	8	8	16	13	4	17	22	12	34
Société Générale (SA)	4	0	4	4	4	8	12	13	25	7	2	9	27	19	46
Turkland Bank A.Ş.	2	0	2	57	20	77	124	157	281	23	24	47	206	201	407
Türkiye Garanti Bankası A.Ş.	19	2	21	1,623	479	2,102	5,942	9,301	15,243	525	683	1,208	8,109	10,465	18,574
Development and Investment Banks	197	26	223	436	101	537	2,119	1,245	3,364	779	521	1,300	3,531	1,893	5,424
Aktif Yatırım Bankası A.Ş.	3	0	3	60	19	79	307	201	508	63	38	101	433	258	691
BankPozitif Kredi ve Kalkınma Bankası A.Ş.	1	0	1	4	3	7	28	29	57	5	2	7	38	34	72
Diler Yatırım Bankası A.Ş.	0	0	0	2	0	2	3	9	12	2	3	5	7	12	19
GSD Yatırım Bankası A.Ş.	0	0	0	2	0	2	18	9	27	0	1	1	20	10	30
İller Bankası A.Ş.	109	8	117	223	40	263	1,062	447	1,509	407	246	653	1,801	741	2,542
İstanbul Takas ve Saklama Bankası A.Ş.	6	2	8	10	3	13	120	82	202	42	28	70	178	115	293
Merrill Lynch Yatırım Bank A.Ş.	0	0	0	0	0	0	12	13	25	11	10	21	23	23	46
Nurol Yatırım Bankası A.Ş.	4	2	6	5	1	6	21	15	36	7	3	10	37	21	58
Pasha Yatırım Bankası A.Ş.	0	0	0	3	0	3	12	17	29	6	7	13	21	24	45
Standard Chartered Yatırım Bankası Türk A.	2	2	4	2	4	6	4	7	11	3	6	9	11	19	30
Türk Eximbank	31	10	41	60	14	74	222	137	359	123	88	211	436	249	685
Türkiye Kalkınma Bankası A.Ş.	32	0	32	45	13	58	202	148	350	60	38	98	339	199	538
Türkiye Sınai Kalkınma Bankası A.Ş.	9	2	11	20	4	24	108	131	239	50	51	101	187	188	375

Table 3 Number of Branches and Employees (2017 - 2018 September)

	No.of Branches			No.of Employees		
	2017 Sept.	2017 Dec.	2018 Sept.	2017 Sept.	2017 Dec.	2018 Sept.
Sector Total	10,658	10,550	10,505	195,064	193,504	193,343
Deposit Banks	10,609	10,500	10,452	189,840	188,266	187,919
State-owned Banks	3,697	3,677	3,715	58,330	58,502	60,061
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.	1,802	1,781	1,778	24,558	24,554	24,440
Türkiye Halk Bankası A.Ş.	969	969	987	17,618	17,851	18,874
Türkiye Vakıflar Bankası T.A.O.	926	927	950	16,154	16,097	16,747
Privately-owned Banks	4,077	4,013	3,988	73,684	73,460	72,932
Adabank A.Ş.	1	1	1	29	29	28
Akbank T.A.Ş.	826	801	782	13,898	13,884	13,485
Anadolubank A.Ş.	111	112	112	1,848	1,817	1,687
Fibabanka A.Ş.	80	80	80	1,692	1,633	1,627
Şekerbank T.A.Ş.	273	273	273	3,602	3,591	3,590
Turkish Bank A.Ş.	13	12	12	233	230	216
Türk Ekonomi Bankası A.Ş.	515	504	504	9,469	9,464	9,553
Türkiye İş Bankası A.Ş.	1,370	1,364	1,357	24,718	24,868	24,658
Yapı ve Kredi Bankası A.Ş.	888	866	867	18,195	17,944	18,088
Banks Under the Dep.Ins.Fund	1	1	1	232	225	219
Birleşik Fon Bankası A.Ş.	1	1	1	232	225	219
Foreign Banks	2,834	2,809	2,748	57,594	56,079	54,707
Alternatifbank A.Ş.	53	53	52	967	947	940
Arap Türk Bankası A.Ş.	7	7	7	266	259	265
Bank Mellat	3	3	3	52	50	51
Bank of China Turkey A.Ş.	-	-	1	-	-	31
Burgan Bank A.Ş.	47	43	41	982	978	986
Citibank A.Ş.	7	7	3	430	421	401
Denizbank A.Ş.	697	697	718	12,837	12,257	11,990
Deutsche Bank A.Ş.	1	1	1	118	119	107
Habib Bank Limited	1	1	1	17	18	19
HSBC Bank A.Ş.	89	82	82	2,742	2,478	2,250
ICBC Turkey Bank A.Ş.	44	44	44	769	810	792
ING Bank A.Ş.	266	261	249	5,039	4,935	4,501
Intesa Sanpaolo S.p.A.	1	1	1	29	30	28
JPMorgan Chase Bank N.A.	1	1	1	61	60	58
MUFG Bank Turkey A.Ş.	1	1	1	71	70	74
Odea Bank A.Ş.	51	47	46	1,616	1,185	1,074
QNB Finansbank A.Ş.	580	580	542	11,812	12,007	12,079
Rabobank A.Ş.	1	1	1	35	35	34
Société Générale (SA)	1	1	1	46	47	46
Turkland Bank A.Ş.	33	33	23	594	523	407
Türkiye Garanti Bankası A.Ş.	950	945	930	19,111	18,850	18,574
Development and Investment Banks	49	50	53	5,224	5,238	5,424
Aktif Yatırım Bankası A.Ş.	8	8	9	646	656	691
BankPozitif Kredi ve Kalkınma Bankası A.Ş.	1	1	1	80	79	72
Diler Yatırım Bankası A.Ş.	1	1	1	19	19	19
GSD Yatırım Bankası A.Ş.	1	1	2	31	31	30
İller Bankası A.Ş.	19	19	19	2,445	2,439	2,542
İstanbul Takas ve Saklama Bankası A.Ş.	1	1	1	269	281	293
Merrill Lynch Yatırım Bank A.Ş.	1	1	1	50	47	46
Nurol Yatırım Bankası A.Ş.	1	1	1	46	49	58
Pasha Yatırım Bankası A.Ş.	1	1	1	42	45	45
Standard Chartered Yatırım Bankası Türk A.Ş.	1	1	1	28	29	30
Türk Eximbank	10	11	12	632	635	685
Türkiye Kalkınma Bankası A.Ş.	1	1	1	559	553	538
Türkiye Sınai Kalkınma Bankası A.Ş.	3	3	3	377	375	375