



Important Notice:

"Number of employees" figure was updated as a result of a change, made by a bank. (October 15, 2012)

**The Banking System in Turkey
Quarterly Statistics by Banks, Branches and Employees
June 2012**

Report Code : DE13

July 2012



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The Banking System in Turkey

Quarterly Statistics by Banks, Branches and Employees^{1 2}

June 2012

1. Number of Banks and Branches

The number of banks operating in Turkey was 48 at the end of June 2012 with 31 in deposit banks group and 13 in non-deposit banks group, while there were also 4 participation banks.

Among deposit banks, there were 3 state-owned banks, 11 privately-owned banks and 16 foreign banks.

Number of Banks and Branches in the System *

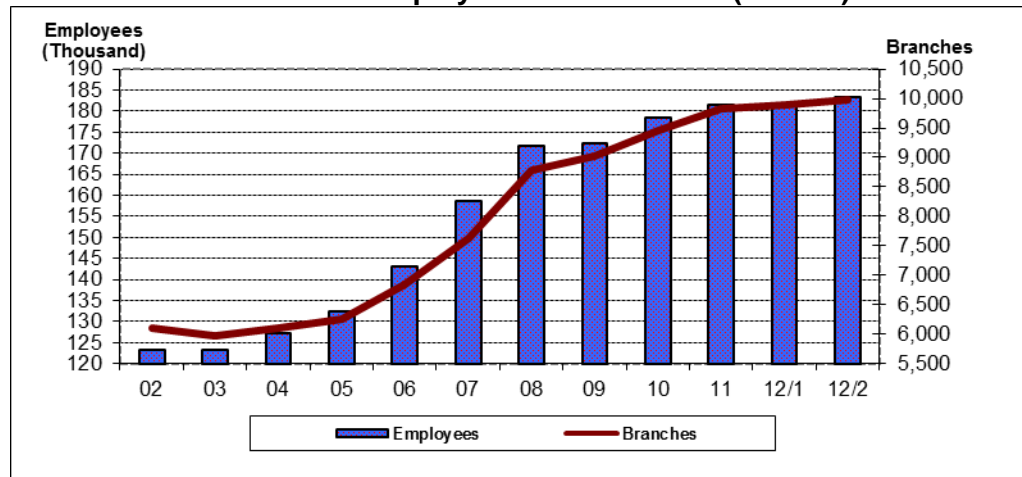
	June 2011		December 2011		June 2012	
	Banks	Branches	Banks	Branches	Banks	Branches
Deposit banks	31	9,669	31	9,792	31	9,937
State-owned banks	3	2,855	3	2,909	3	2,988
Privately-owned banks	11	4,928	11	4,944	11	5,003
Banks in the Fund**	1	1	1	1	1	1
Foreign banks	16	1,885	16	1,938	16	1,945
Development and inv. banks	13	43	13	42	13	42
Total	44	9,712	44	9,834	44	9,979

* Branches in foreign countries and Turkish Republic of Northern Cyprus are included.

** Banks under the Deposit Insurance Fund

The total number of branches in the deposit banks and development and investment banks increased by 267 to 9,979 at the end of June 2012 as compared to June 2011 and by 145 as compared to December 2011.

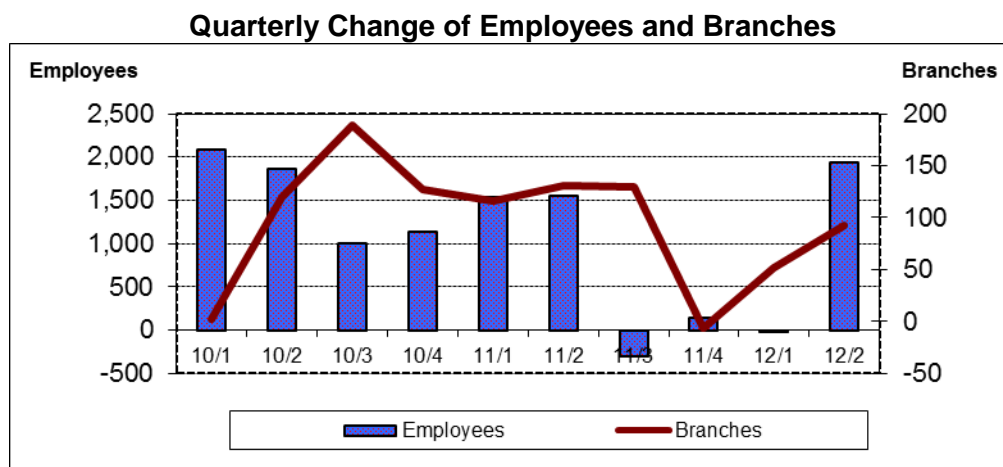
Number of Employees and Branches (Annual)



¹ -The deposit banks and development and investment banks are included.

² "Number of employees" figure was updated as a result of a change, made by a bank. (October 15, 2012)

The number of branches increased by 79 in state-owned deposit banks, 59 in privately-owned deposit banks and 7 in foreign banks as compared to December 2011.



The number of branches per bank was 321 in deposit banks. The number was 996 in state-owned deposit banks, 455 in privately-owned deposit banks and 122 in foreign banks.

2. Number of employees

As of June 2012, the number of employees in the deposit banks and development and investment banks increased by 1,766 (1 percent) to 183,354, compared to June 2011 and by 1,936 (1.1 percent) compared to December 2011.

As of June 2012, the number of employees increased by 927 in state-owned deposit banks, 949 in privately-owned deposit banks and 117 in foreign banks, as compared to December 2011. On the other hand, the number of employees decreased by 12 in bank in the Fund and 45 in development and investment banks.

Number of Employees

	June 2011	December 2011	June 2012
Deposit banks	176,353	176,576	178,557
State-owned banks	49,423	50,239	51,166
Privately-owned banks	88,951	89,047	89,996
Banks in the Fund*	245	243	231
Foreign banks	37,734	37,047	37,164
Development and investment banks	5,235	4,842	4,797
Total	181,588	181,418	183,354

* Banks under the Deposit Insurance Fund

As of June 2012, 28 percent of the total number of employees was employed in state-owned banks, 49 percent in private banks, 20 percent in foreign banks and 3 percent in development and investment banks.

The average number of employees was 5,760 in deposit banks, 17,055 in state-owned banks, 8,181 in privately-owned banks and 2,323 in foreign banks.

Education Level of Bank Employees

	Primary school	Secondary school	University graduates	Post-graduates	Total
Deposit banks	1,529	33,987	133,094	9,947	178,557
State-owned banks	545	9,477	37,622	3,522	51,166
Privately-owned banks	445	15,384	69,949	4,218	89,996
Banks in the Fund*	18	109	97	7	231
Foreign banks	521	9,017	25,426	2,200	37,164
Development and inv. banks	307	716	3,096	678	4,797
Total	1,836	34,703	136,190	10,625	183,354

* Banks under the Deposit Insurance Fund

Regarding the education level of bank employees, 1 percent of the employees were primary-school graduates, 19 percent high-school graduates, 74 percent university graduates, and 6 percent had post-graduates degrees.

Considering each group, 80 percent of employees in state-owned deposit banks were university graduates and post-graduates. This ratio was 82 percent in private banks, 74 percent in foreign banks and 79 percent in development and investment banks.

Bank Employees by Sex

	June 2011			December 2011			June 2012		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
Deposit banks	87,491	88,862	176,353	87,870	88,706	176,576	88,719	89,838	178,557
State-owned banks	29,292	20,131	49,423	29,818	20,421	50,239	30,061	21,105	51,166
Privately-owned banks	41,022	47,929	88,951	41,058	47,989	89,047	41,445	48,551	89,996
Banks in the Fund	158	87	245	157	86	243	150	81	231
Foreign banks	17,019	20,715	37,734	16,837	20,210	37,047	17,063	20,101	37,164
Development and inv. banks	3,485	1,750	5,235	3,215	1,627	4,842	3,185	1,612	4,797
Total	90,976	90,612	181,588	91,085	90,333	181,418	91,904	91,450	183,354

* Banks under the Deposit Insurance Fund

As of June 2012, regarding the distribution of bank employees by sex, 50 percent of the employees was female. This ratio was 41 percent in state-owned deposit banks, 54 percent in privately-owned banks, 54 percent in foreign banks, 35 percent in the bank in the Fund and 34 percent in development and investment banks.

Table 1 Number of Banks, Branches and Employees, as of June 30, 2012

	No. of Banks	No. of Branches*	No. of Employees		No. of Banks	No. of Branches*	No. of Employees
Sector Total	44	9,979	183,354	Foreign Banks	16	1,945	37,164
Deposit Banks	31	9,937	178,557	Arap Türk Bankası A.Ş.		7	266
State-owned Banks	3	2,988	51,166	Bank Mellat		3	59
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.		1,506	24,116	Citibank A.Ş.		37	2,144
Türkiye Halk Bankası A.Ş.		792	13,707	Denizbank A.Ş.		596	9,981
Türkiye Vakıflar Bankası T.A.O.		690	13,343	Deutsche Bank A.Ş.		1	109
Privately-owned Banks	11	5,003	89,996	Eurobank Tekfen A.Ş.		60	941
Adabank A.Ş.		1	42	Fibabanka A.Ş.		25	525
Akbank T.A.Ş.		951	16,065	Finans Bank A.Ş.		522	10,904
Alternatif Bank A.Ş.		63	1,166	Habib Bank Limited		1	17
Anadolubank A.Ş.		88	1,948	HSBC Bank A.Ş.		326	5,977
Şekerbank T.A.Ş.		272	3,592	ING Bank A.Ş.		319	5,245
Tekstil Bankası A.Ş.		44	852	JPMorgan Chase Bank N.A.		1	52
Turkish Bank A.Ş.		20	291	Société Générale (SA)		16	300
Türk Ekonomi Bankası A.Ş.		510	9,173	The Royal Bank of Scotland N.V.		3	99
Türkiye Garanti Bankası A.Ş.		922	17,248	Turkland Bank A.Ş.		27	505
Türkiye İş Bankası A.Ş.		1,214	24,641	WestLB AG		1	40
Yapı ve Kredi Bankası A.Ş.		918	14,978	Development and Investment Banks	13	42	4,797
Banks Under the Depo. Insurance Fund	1	1	231	Aktif Yatırım Bankası A.Ş.		7	404
Birleşik Fon Bankası A.Ş.		1	231	BankPozitif Kredi ve Kalkınma Bankası A.Ş.		1	127
				Credit Agricole Yatırım Bankası Türk A.Ş.		1	15
				Diler Yatırım Bankası A.Ş.		1	19
				GSD Yatırım Bankası A.Ş.		1	27
				İller Bankası		19	2,456
				İMKB Takas ve Saklama Bankası A.Ş.		1	220
				Merrill Lynch Yatırım Bank A.Ş.		1	35
				Nurol Yatırım Bankası A.Ş.		2	47
				Taib Yatırımbank A.Ş.		1	13
				Türk Eximbank		2	397
				Türkiye Kalkınma Bankası A.Ş.		1	703
				Türkiye Sınai Kalkınma Bankası A.Ş.		4	334

* Branches in foreign countries and Turkish Republic of Northern Cyprus are included.

This report is prepared from the related statistics of member banks that is sent to the Banks Association of Turkey. Whilst every effort has been made to ensure that the information contained in this report is correct, the Banks Association of Turkey can not accept any responsibility for any errors or omissions or for any consequences resulting therefrom.

Table 2 Bank Employees by Sex and Education, as of June 30, 2012

Banks	Primary School			High School			University Graduates			Post-Graduates			Total		
	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Sector Total	1,552	284	1,836	22,495	12,208	34,703	62,663	73,527	136,190	5,194	5,431	10,625	91,904	91,450	183,354
Deposit Banks	1,261	268	1,529	21,919	12,068	33,987	60,738	72,356	133,094	4,801	5,146	9,947	88,719	89,838	178,557
State-owned Banks	528	17	545	6,861	2,616	9,477	20,928	16,694	37,622	1,744	1,778	3,522	30,061	21,105	51,166
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.	209	9	218	3,511	722	4,233	10,940	6,742	17,682	1,000	983	1,983	15,660	8,456	24,116
Türkiye Halk Bankası A.Ş.	90	4	94	2,239	1,001	3,240	5,140	4,330	9,470	460	443	903	7,929	5,778	13,707
Türkiye Vakıflar Bankası T.A.O.	229	4	233	1,111	893	2,004	4,848	5,622	10,470	284	352	636	6,472	6,871	13,343
Privately-owned Banks	417	28	445	9,734	5,650	15,384	29,287	40,662	69,949	2,007	2,211	4,218	41,445	48,551	89,996
Adabank A.Ş.	2	0	2	11	7	18	8	13	21	1	0	1	22	20	42
Akbank T.A.Ş.	65	0	65	1,705	369	2,074	5,534	7,498	13,032	444	450	894	7,748	8,317	16,065
Alternatif Bank A.Ş.	20	3	23	145	40	185	375	461	836	71	51	122	611	555	1,166
Anadolubank A.Ş.	4	1	5	253	128	381	720	741	1,461	45	56	101	1,022	926	1,948
Şekerbank T.A.Ş.	38	6	44	271	236	507	1,315	1,571	2,886	83	72	155	1,707	1,885	3,592
Tekstil Bankası A.Ş.	20	1	21	105	45	150	251	375	626	25	30	55	401	451	852
Turkish Bank A.Ş.	19	2	21	35	26	61	80	101	181	17	11	28	151	140	291
Türk Ekonomi Bankası A.Ş.	36	7	43	1,150	583	1,733	2,889	4,007	6,896	260	241	501	4,335	4,838	9,173
Türkiye Garanti Bankası A.Ş.	60	5	65	1,852	753	2,605	5,207	8,604	13,811	345	422	767	7,464	9,784	17,248
Türkiye İş Bankası A.Ş.	131	1	132	2,985	2,073	5,058	8,754	9,833	18,587	400	464	864	12,270	12,371	24,641
Yapı ve Kredi Bankası A.Ş.	22	2	24	1,222	1,390	2,612	4,154	7,458	11,612	316	414	730	5,714	9,264	14,978
Banks Under Depo. Insurance Fund	14	4	18	79	30	109	51	46	97	6	1	7	150	81	231
Birleşik Fon Bankası A.Ş.	14	4	18	79	30	109	51	46	97	6	1	7	150	81	231

Banks	Primary School			High School			University Graduates			Post-Graduates			Total		
	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
Foreign Banks	302	219	521	5,245	3,772	9,017	10,472	14,954	25,426	1,044	1,156	2,200	17,063	20,101	37,164
Arap Türk Bankası A.Ş.	12	3	15	53	25	78	73	76	149	12	12	24	150	116	266
Bank Mellat	3	0	3	10	0	10	33	10	43	3	0	3	49	10	59
Citibank A.Ş.	4	3	7	39	40	79	777	1,102	1,879	75	104	179	895	1,249	2,144
Denizbank A.Ş.	155	206	361	2,109	2,053	4,162	2,408	2,622	5,030	194	234	428	4,866	5,115	9,981
Deutsche Bank A.Ş.	1	0	1	4	0	4	31	38	69	24	11	35	60	49	109
Eurobank Tekfen A.Ş.	10	0	10	53	55	108	322	418	740	45	38	83	430	511	941
Fibabanka A.Ş.	9	2	11	57	33	90	160	204	364	32	28	60	258	267	525
Finans Bank A.Ş.	62	4	66	1,626	827	2,453	2,981	4,846	7,827	248	310	558	4,917	5,987	10,904
Habib Bank Limited	2	0	2	4	0	4	3	5	8	2	1	3	11	6	17
HSBC Bank A.Ş.	0	0	0	703	417	1,120	1,654	2,865	4,519	149	189	338	2,506	3,471	5,977
ING Bank A.Ş.	25	0	25	456	251	707	1,723	2,428	4,151	180	182	362	2,384	2,861	5,245
JPMorgan Chase Bank N.A.	1	1	2	4	3	7	12	16	28	11	4	15	28	24	52
Société Générale (SA)	7	0	7	39	23	62	122	85	207	13	11	24	181	119	300
The Royal Bank of Scotland N.V.	0	0	0	6	2	8	24	34	58	21	12	33	51	48	99
Turkland Bank A.Ş.	10	0	10	81	40	121	145	186	331	27	16	43	263	242	505
WestLB AG	1	0	1	1	3	4	4	19	23	8	4	12	14	26	40
Development and Investment Banks	291	16	307	576	140	716	1,925	1,171	3,096	393	285	678	3,185	1,612	4,797
Aktif Yatırım Bankası A.Ş.	3	0	3	25	15	40	186	122	308	34	19	53	248	156	404
BankPozitif Kredi ve Kalkınma Bankası A.Ş.	3	0	3	5	9	14	50	50	100	8	2	10	66	61	127
Credit Agricole Yatırım Bankası Türk A.Ş.	0	0	0	0	2	2	1	7	8	1	4	5	2	13	15
Diler Yatırım Bankası A.Ş.	1	0	1	5	0	5	6	5	11	1	1	2	13	6	19
GSD Yatırım Bankası A.Ş.	0	0	0	4	1	5	12	9	21	1	0	1	17	10	27
İller Bankası	200	13	213	373	68	441	1,097	473	1,570	147	85	232	1,817	639	2,456
İMKB Takas ve Saklama Bankası A.Ş.	1	0	1	31	3	34	76	51	127	32	26	58	140	80	220
Merrill Lynch Yatırım Bank A.Ş.	0	0	0	1	0	1	10	9	19	9	6	15	20	15	35
Nurol Yatırım Bankası A.Ş.	0	0	0	5	2	7	19	13	32	4	4	8	28	19	47
Taib Yatırım Bank A.Ş.	0	0	0	1	0	1	6	3	9	1	2	3	8	5	13
Türk Eximbank	23	0	23	33	13	46	113	123	236	41	51	92	210	187	397
Türkiye Kalkınma Bankası A.Ş.	43	0	43	70	20	90	267	191	458	73	39	112	453	250	703
Türkiye Sınai Kalkınma Bankası A.Ş.	17	3	20	23	7	30	82	115	197	41	46	87	163	171	334

Table 3 Number of Branches and Employees (2011 - 2012 June)

	No.of Branches			No.of Employees		
	2011 June	2011	2012 June	2011 June	2011	2012 June
Sector Total	9,712	9,834	9,979	181,588	181,418	183,354
Deposit Banks	9,669	9,792	9,937	176,353	176,576	178,557
State-owned Banks	2,855	2,909	2,988	49,423	50,239	51,166
Türkiye Cumhuriyeti Ziraat Bankası A.Ş.	1,428	1,458	1,506	23,595	24,374	24,116
Türkiye Halk Bankası A.Ş.	756	771	792	13,382	13,643	13,707
Türkiye Vakıflar Bankası T.A.O.	671	680	690	12,446	12,222	13,343
Privately-owned Banks	4,928	4,944	5,003	88,951	89,047	89,996
Adabank A.Ş.	1	1	1	44	43	42
Akbank T.A.Ş.	905	927	951	15,517	15,339	16,065
Alternatif Bank A.Ş.	57	63	63	1,110	1,185	1,166
Anadolubank A.Ş.	86	88	88	1,901	1,911	1,948
Şekerbank T.A.Ş.	266	272	272	3,475	3,530	3,592
Tekstil Bankası A.Ş.	44	44	44	886	880	852
Turkish Bank A.Ş.	21	20	20	273	284	291
Türk Ekonomi Bankası A.Ş.	602	507	510	9,597	9,356	9,173
Türkiye Garanti Bankası A.Ş.	890	914	922	16,912	16,773	17,248
Türkiye İş Bankası A.Ş.	1,169	1,201	1,214	24,689	24,887	24,641
Yapı ve Kredi Bankası A.Ş.	887	907	918	14,547	14,859	14,978
Banks Under the Dep.Ins.Fund	1	1	1	245	243	231
Birleşik Fon Bankası A.Ş.	1	1	1	245	243	231
Foreign Banks	1,885	1,938	1,945	37,734	37,047	37,164
Arap Türk Bankası A.Ş.	6	6	7	250	254	266
Bank Mellat	3	3	3	56	55	59
Citibank A.Ş.	37	37	37	2,216	2,233	2,144
Denizbank A.Ş.	540	588	596	9,208	9,772	9,981
Deutsche Bank A.Ş.	1	1	1	100	106	109
Eurobank Tekfen A.Ş.	57	59	60	946	954	941
Fibabanka A.Ş.	20	21	25	380	438	525
Finans Bank A.Ş.	512	522	522	11,580	10,837	10,904
Habib Bank Limited	1	1	1	16	16	17
HSBC Bank A.Ş.	333	330	326	6,483	6,155	5,977
ING Bank A.Ş.	327	322	319	5,500	5,232	5,245
JPMorgan Chase Bank N.A.	1	1	1	48	52	52
Société Générale (SA)	16	16	16	292	294	300
The Royal Bank of Scotland N.V.	3	3	3	122	111	99
Turkland Bank A.Ş.	27	27	27	495	496	505
WestLB AG	1	1	1	42	42	40
Development and Investment Banks	43	42	42	5,235	4,842	4,797
Aktif Yatırım Bankası A.Ş.	7	7	7	380	373	404
Bank Pozitif Kredi ve Kalkınma Bankası A.Ş.	2	1	1	275	135	127
Credit Agricole Yatırım Bankası Türk A.Ş.	1	1	1	18	18	15
Diler Yatırım Bankası A.Ş.	1	1	1	19	19	19
GSD Yatırım Bankası A.Ş.	1	1	1	28	26	27
İller Bankası	19	19	19	2,751	2,514	2,456
İMKB Takas ve Saklama Bankası A.Ş.	1	1	1	216	209	220
Merrill Lynch Yatırım Bank A.Ş.	1	1	1	35	35	35
Nurol Yatırım Bankası A.Ş.	2	2	2	45	42	47
Taib Yatırım Bank A.Ş.	1	1	1	17	16	13
Türk Eximbank	2	2	2	401	397	397
Türkiye Kalkınma Bankası A.Ş.	1	1	1	699	708	703
Türkiye Sınai Kalkınma Bankası A.Ş.	4	4	4	351	350	334